```
<?xml version="1.0" encoding="us-ascii" ?>
<!-- XBRL document created with Crossfire XBRL Enabler by Rivet Software version 2.0.3849.18140 -->
<!-- Based on XBRL 2.1 -->
<!-- Created on: 8/3/2010 7:55:35 PM -->
- <xbrl xmlns="http://www.xbrl.org/2003/instance" xmlns:link="http://www.xbrl.org/2003/linkbase"
  xmlns:xlink="http://www.w3.org/1999/xlink" xmlns:xbrldi="http://xbrl.org/2006/xbrldi"
  xmlns:dei="http://xbrl.us/dei/2009-01-31" xmlns:xbrli="http://www.xbrl.org/2003/instance"
  xmlns:hw="http://www.headwaters.com/2010-06-30"
  xmlns:iso4217="http://www.xbrl.org/2003/iso4217" xmlns:us-gaap="http://xbrl.us/us-gaap/2009-01-
  31" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <link:schemaRef xlink:type="simple" xlink:href="hw-20100630.xsd" />
  <!-- Context Section -->
- <context id="Duration_10_1_2009_To_6_30_20104">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:TreasuryStockMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <startDate>2009-10-01</startDate>
      <endDate>2010-06-30</endDate>
    </period>
  </context>
- <context id="Duration_10_1_2009_To_6_30_201022">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:CommonStockMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <startDate>2009-10-01</startDate>
      <endDate>2010-06-30</endDate>
    </period>
  </context>
- <context id="Duration_10_1_2009_To_6_30_201032">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:OtherComprehensiveIncomeMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <startDate>2009-10-01</startDate>
      <endDate>2010-06-30</endDate>
    </period>
  </context>
- <context id="Duration_10_1_2009_To_6_30_20103">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:RetainedEarningsMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <startDate>2009-10-01</startDate>
      <endDate>2010-06-30</endDate>
    </period>
  </context>
- <context id="Duration_10_1_2008_To_9_30_2009">
  - <entity>
```

```
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    </entity>
  - <period>
      <startDate>2008-10-01</startDate>
      <endDate>2009-09-30</endDate>
    </period>
  </context>
- <context id="As_Of_6_30_2009">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    </entity>
  - <period>
      <instant>2009-06-30</instant>
    </period>
  </context>
- <context id="As_Of_9_30_2008">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    </entity>
  - <period>
      <instant>2008-09-30</instant>
    </period>
  </context>
- <context id="Duration_10_1_2009_To_6_30_20102">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:AdditionalPaidInCapitalMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <startDate>2009-10-01</startDate>
      <endDate>2010-06-30</endDate>
    </period>
  </context>
- <context id="As_Of_9_30_20096">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:TreasuryStockMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <instant>2009-09-30</instant>
    </period>
  </context>
- <context id="As_Of_9_30_20095">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
          gaap:RetainedEarningsMember</xbrldi:explicitMember>
      &lt;/segment&gt;
    </entity>
  - <period>
      <instant>2009-09-30</instant>
    </period>
  </context>
- <context id="As_Of_9_30_20094">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    - &lt;segment&gt;
        <xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-
```

gaap:OtherComprehensiveIncomeMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2009-09-30</instant>
</period>
</context>
- <context id="As_Of_9_30_20093">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:AdditionalPaidInCapitalMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2009-09-30</instant>
</period>
</context>
- <context id="As_Of_9_30_20092">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:CommonStockMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2009-09-30</instant>
</period>
</context>
- <context id="As_Of_9_30_2009">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
</entity>
- <period>
<instant>2009-09-30</instant>
</period>
</context>
- <context id="Duration_4_1_2010_To_6_30_2010">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
</entity>
- <period>
<startDate>2010-04-01</startDate>
<endDate>2010-06-30</endDate>
</period>
</context>
- <context id="Duration_4_1_2009_To_6_30_2009">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
</entity>
- <period>
<startDate>2009-04-01</startDate>
<endDate>2009-06-30</endDate>
</period>
</context>
- <context id="Duration_10_1_2008_To_6_30_2009">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
</entity>
- <period>
<startDate>2008-10-01</startDate>
<endDate>2009-06-30</endDate>
</period>

</context>
- <context id="As_Of_6_30_20106">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:TreasuryStockMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2010-06-30</instant>
</period>
</context>
- <context id="As_Of_6_30_20105">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:RetainedEarningsMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2010-06-30</instant>
</period>
</context>
- <context id="As_Of_6_30_20104">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:OtherComprehensiveIncomeMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2010-06-30</instant>
</period>
</context>
- <context id="As_Of_6_30_20103">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:CommonStockMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2010-06-30</instant>
</period>
</context>
- <context id="As_Of_6_30_20102">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
- <segment>
<xbrldi:explicitMember dimension="us-gaap:StatementEquityComponentsAxis">us-gaap:AdditionalPaidInCapitalMember</xbrldi:explicitMember>
</segment>
</entity>
- <period>
<instant>2010-06-30</instant>
</period>
</context>
- <context id="As_Of_6_30_2010">
- <entity>
<identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
</entity>

```
  - <period>
      <instant>2010-06-30</instant>
    </period>
  </context>
- <context id="As_Of_7_31_2010">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    </entity>
  - <period>
      <instant>2010-07-31</instant>
    </period>
  </context>
- <context id="Duration_10_1_2009_To_6_30_2010">
  - <entity>
      <identifier scheme="http://www.sec.gov/CIK">0001003344</identifier>
    </entity>
  - <period>
      <startDate>2009-10-01</startDate>
      <endDate>2010-06-30</endDate>
    </period>
  </context>
  <!-- Unit Section  -->
- <unit id="Unit13">
  - <divide>
    - <unitNumerator>
        <measure>iso4217:USD</measure>
      </unitNumerator>
    - <unitDenominator>
        <measure>xbrli:shares</measure>
      </unitDenominator>
    </divide>
  </unit>
- <unit id="Unit12">
    <measure>iso4217:USD</measure>
  </unit>
- <unit id="Unit1">
    <measure>xbrli:shares</measure>
  </unit>
  <!-- Tuple Section  -->
  <!-- Element Section  -->
  <dei:AmendmentFlag contextRef="Duration_10_1_2009_To_6_30_2010">false</dei:AmendmentFlag>
  <dei:CurrentFiscalYearEndDate contextRef="Duration_10_1_2009_To_6_30_2010">--09-
    30</dei:CurrentFiscalYearEndDate>
  <dei:DocumentFiscalPeriodFocus
    contextRef="Duration_10_1_2009_To_6_30_2010">Q3</dei:DocumentFiscalPeriodFocus>
  <dei:DocumentFiscalYearFocus
    contextRef="Duration_10_1_2009_To_6_30_2010">2010</dei:DocumentFiscalYearFocus>
  <dei:DocumentPeriodEndDate contextRef="Duration_10_1_2009_To_6_30_2010">2010-06-
    30</dei:DocumentPeriodEndDate>
  <dei:DocumentType contextRef="Duration_10_1_2009_To_6_30_2010">10-Q</dei:DocumentType>
  <dei:EntityCentralIndexKey
    contextRef="Duration_10_1_2009_To_6_30_2010">0001003344</dei:EntityCentralIndexKey>
  <dei:EntityCommonStockSharesOutstanding contextRef="As_Of_7_31_2010" unitRef="Unit1"
    decimals="0">60436380</dei:EntityCommonStockSharesOutstanding>
  <dei:EntityFilerCategory contextRef="Duration_10_1_2009_To_6_30_2010">Large Accelerated
    Filer</dei:EntityFilerCategory>
  <dei:EntityRegistrantName contextRef="Duration_10_1_2009_To_6_30_2010">HEADWATERS
    INC</dei:EntityRegistrantName>
  <dei:TradingSymbol contextRef="Duration_10_1_2009_To_6_30_2010">hw</dei:TradingSymbol>
  <hw:CumulativeEffectOfChangeInAccountingPrinciple contextRef="As_Of_6_30_2010" unitRef="Unit12"
    decimals="-3">20289000</hw:CumulativeEffectOfChangeInAccountingPrinciple>
  <hw:CumulativeEffectOfChangeInAccountingPrinciple contextRef="As_Of_6_30_20102" unitRef="Unit12"
    decimals="-3">46017000</hw:CumulativeEffectOfChangeInAccountingPrinciple>
  <hw:CumulativeEffectOfChangeInAccountingPrinciple xsi:nil="true" contextRef="As_Of_6_30_20103"
    unitRef="Unit12" />
  <hw:CumulativeEffectOfChangeInAccountingPrinciple xsi:nil="true" contextRef="As_Of_6_30_20104"
```

unitRef="Unit12" />
<hw:CumulativeEffectOfChangeInAccountingPrinciple contextRef="As_Of_6_30_20105" unitRef="Unit12" decimals="-3">-25728000</hw:CumulativeEffectOfChangeInAccountingPrinciple>
<hw:CumulativeEffectOfChangeInAccountingPrinciple xsi:nil="true" contextRef="As_Of_6_30_20106" unitRef="Unit12" />
<hw:EnergyTechnologyCostOfGoodsSold contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">59331000</hw:EnergyTechnologyCostOfGoodsSold>
<hw:EnergyTechnologyCostOfGoodsSold contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">19666000</hw:EnergyTechnologyCostOfGoodsSold>
<hw:EnergyTechnologyCostOfGoodsSold contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">50599000</hw:EnergyTechnologyCostOfGoodsSold>
<hw:EnergyTechnologyCostOfGoodsSold contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">20835000</hw:EnergyTechnologyCostOfGoodsSold>
<hw:EnergyTechnologyRevenue contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">50139000</hw:EnergyTechnologyRevenue>
<hw:EnergyTechnologyRevenue contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">18242000</hw:EnergyTechnologyRevenue>
<hw:EnergyTechnologyRevenue contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">58913000</hw:EnergyTechnologyRevenue>
<hw:EnergyTechnologyRevenue contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">26746000</hw:EnergyTechnologyRevenue>
<hw:HeavyConstructionMaterialsCostOfGoodsSold contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">129998000</hw:HeavyConstructionMaterialsCostOfGoodsSold>
<hw:HeavyConstructionMaterialsCostOfGoodsSold contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">46458000</hw:HeavyConstructionMaterialsCostOfGoodsSold>
<hw:HeavyConstructionMaterialsCostOfGoodsSold contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">136502000</hw:HeavyConstructionMaterialsCostOfGoodsSold>
<hw:HeavyConstructionMaterialsCostOfGoodsSold contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">54713000</hw:HeavyConstructionMaterialsCostOfGoodsSold>
<hw:HeavyConstructionMaterialsRevenue contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">179721000</hw:HeavyConstructionMaterialsRevenue>
<hw:HeavyConstructionMaterialsRevenue contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">64412000</hw:HeavyConstructionMaterialsRevenue>
<hw:HeavyConstructionMaterialsRevenue contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">173530000</hw:HeavyConstructionMaterialsRevenue>
<hw:HeavyConstructionMaterialsRevenue contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">70383000</hw:HeavyConstructionMaterialsRevenue>
<hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-493627000</hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes>
<hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">-4804000</hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes>
<hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-48000000</hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes>
<hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">-5102000</hw:IncomeLossFromContinuingOperationsBeforeIncomeTaxes>
<hw:IncreaseDecreaseInLongTermReceivablesAndDeposits contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-1529000</hw:IncreaseDecreaseInLongTermReceivablesAndDeposits>
<hw:IncreaseDecreaseInLongTermReceivablesAndDeposits contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">7171000</hw:IncreaseDecreaseInLongTermReceivablesAndDeposits>
<hw:LightBuildingProductsCostOfGoodsSold contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">193321000</hw:LightBuildingProductsCostOfGoodsSold>
<hw:LightBuildingProductsCostOfGoodsSold contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">66975000</hw:LightBuildingProductsCostOfGoodsSold>
<hw:LightBuildingProductsCostOfGoodsSold contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">164467000</hw:LightBuildingProductsCostOfGoodsSold>
<hw:LightBuildingProductsCostOfGoodsSold contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">65131000</hw:LightBuildingProductsCostOfGoodsSold>
<hw:LightBuildingProductsRevenue contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">249205000</hw:LightBuildingProductsRevenue>
<hw:LightBuildingProductsRevenue contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">92577000</hw:LightBuildingProductsRevenue>
<hw:LightBuildingProductsRevenue contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12"

decimals="-3">227538000</hw:LightBuildingProductsRevenue>
<hw:LightBuildingProductsRevenue contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12"
decimals="-3">95052000</hw:LightBuildingProductsRevenue>
<hw:SharesOutstandingAsPreviouslyReported xsi:nil="true" contextRef="As_Of_9_30_2009"
unitRef="Unit1" />
<hw:SharesOutstandingAsPreviouslyReported contextRef="As_Of_9_30_20092" unitRef="Unit1" decimals="-
3">60245000</hw:SharesOutstandingAsPreviouslyReported>
<hw:StockholdersEquityAndShareCompensationDisclosureTextBlock
contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 18px;
margin-bottom: 0px;">3.
<u>Equity Securities and Stock-Based Compensation</u> </p> <p style="margin-
top: 6px; margin-bottom: 0px; margin-left: 4%;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><u>Shelf Registration</u> – Approximately $212.6 million remains
available for future offerings of securities under a universal shelf registration statement on file with
the SEC. A prospectus supplement describing the terms of any additional securities to be issued is
required to be filed before any future offering could commence under the registration statement.
</p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Stock-Based
Compensation</u> – Total stock-based compensation expense was approximately $1.4
million and $1.5 million for the three months ended June 30, 2009 and 2010, respectively,
and approximately $4.4 million and $3.8 million for the nine months ended June 30, 2009
and 2010, respectively. As of June 30, 2010, there was approximately $4.2 million of total
compensation cost related to unvested awards not yet recognized, which will be recognized in
future periods in accordance with applicable vesting terms. </p></div>
</div></hw:StockholdersEquityAndShareCompensationDisclosureTextBlock>
<hw:StockholdersEquityAsPreviouslyReported contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
3">304431000</hw:StockholdersEquityAsPreviouslyReported>
<hw:StockholdersEquityAsPreviouslyReported contextRef="As_Of_9_30_20093" unitRef="Unit12"
decimals="-3">592860000</hw:StockholdersEquityAsPreviouslyReported>
<hw:StockholdersEquityAsPreviouslyReported contextRef="As_Of_9_30_20092" unitRef="Unit12"
decimals="-3">60000</hw:StockholdersEquityAsPreviouslyReported>
<hw:StockholdersEquityAsPreviouslyReported contextRef="As_Of_9_30_20094" unitRef="Unit12"
decimals="-3">-1286000</hw:StockholdersEquityAsPreviouslyReported>
<hw:StockholdersEquityAsPreviouslyReported contextRef="As_Of_9_30_20095" unitRef="Unit12"
decimals="-3">-285156000</hw:StockholdersEquityAsPreviouslyReported>
<hw:StockholdersEquityAsPreviouslyReported contextRef="As_Of_9_30_20096" unitRef="Unit12"
decimals="-3">-2047000</hw:StockholdersEquityAsPreviouslyReported>
<hw:TotalOtherAssets contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
3">383170000</hw:TotalOtherAssets>
<hw:TotalOtherAssets contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
3">390428000</hw:TotalOtherAssets>
<hw:TreasuryStockAndOther contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
3">3333000</hw:TreasuryStockAndOther>
<hw:TreasuryStockAndOther contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
3">1794000</hw:TreasuryStockAndOther>
<us-gaap:AccountsPayableCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
3">20242000</us-gaap:AccountsPayableCurrent>
<us-gaap:AccountsPayableCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
3">21225000</us-gaap:AccountsPayableCurrent>
<us-gaap:AccountsReceivableNetCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
3">91411000</us-gaap:AccountsReceivableNetCurrent>
<us-gaap:AccountsReceivableNetCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
3">97082000</us-gaap:AccountsReceivableNetCurrent>
<us-gaap:AdditionalPaidInCapitalCommonStock contextRef="As_Of_9_30_2009" unitRef="Unit12"
decimals="-3">638877000</us-gaap:AdditionalPaidInCapitalCommonStock>
<us-gaap:AdditionalPaidInCapitalCommonStock contextRef="As_Of_6_30_2010" unitRef="Unit12"
decimals="-3">643669000</us-gaap:AdditionalPaidInCapitalCommonStock>
<us-gaap:AdjustmentsToAdditionalPaidInCapitalEquityComponentOfConvertibleDebt
contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">2263000</us-
gaap:AdjustmentsToAdditionalPaidInCapitalEquityComponentOfConvertibleDebt>
<us-gaap:AdjustmentsToAdditionalPaidInCapitalEquityComponentOfConvertibleDebt
contextRef="Duration_10_1_2009_To_6_30_20102" unitRef="Unit12" decimals="-3">2263000</us-
gaap:AdjustmentsToAdditionalPaidInCapitalEquityComponentOfConvertibleDebt>
<us-
gaap:AdjustmentsToAdditionalPaidInCapitalSharebasedCompensationRequisiteServicePeriodRecognitionValue
contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">3763000</us-
gaap:AdjustmentsToAdditionalPaidInCapitalSharebasedCompensationRequisiteServicePeriodRecognitionValue>
<us-

gaap:AdjustmentsToAdditionalPaidInCapitalSharebasedCompensationRequisiteServicePeriodRecognitionValue contextRef="Duration_10_1_2009_To_6_30_20102" unitRef="Unit12" decimals="-3">3763000</us-gaap:AdjustmentsToAdditionalPaidInCapitalSharebasedCompensationRequisiteServicePeriodRecognitionValue>
<us-gaap:AmortizationOfDeferredCharges contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">17674000</us-gaap:AmortizationOfDeferredCharges>
<us-gaap:AmortizationOfDeferredCharges contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">5719000</us-gaap:AmortizationOfDeferredCharges>
<us-gaap:AmortizationOfDeferredCharges contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">16705000</us-gaap:AmortizationOfDeferredCharges>
<us-gaap:AmortizationOfDeferredCharges contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">5516000</us-gaap:AmortizationOfDeferredCharges>
<us-gaap:AmortizationOfFinancingCostsAndDiscounts contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">9684000</us-gaap:AmortizationOfFinancingCostsAndDiscounts>
<us-gaap:AmortizationOfFinancingCostsAndDiscounts contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">11961000</us-gaap:AmortizationOfFinancingCostsAndDiscounts>
<us-gaap:AssetImpairmentCharges contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">0</us-gaap:AssetImpairmentCharges>
<us-gaap:AssetImpairmentCharges contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">3462000</us-gaap:AssetImpairmentCharges>
<us-gaap:Assets contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">891182000</us-gaap:Assets>
<us-gaap:Assets contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">932361000</us-gaap:Assets>
<us-gaap:AssetsCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">186696000</us-gaap:AssetsCurrent>
<us-gaap:AssetsCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">233183000</us-gaap:AssetsCurrent>
<us-gaap:CashAndCashEquivalentsAtCarryingValue contextRef="As_Of_9_30_2008" unitRef="Unit12" decimals="-3">21637000</us-gaap:CashAndCashEquivalentsAtCarryingValue>
<us-gaap:CashAndCashEquivalentsAtCarryingValue contextRef="As_Of_6_30_2009" unitRef="Unit12" decimals="-3">14016000</us-gaap:CashAndCashEquivalentsAtCarryingValue>
<us-gaap:CashAndCashEquivalentsAtCarryingValue contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">15934000</us-gaap:CashAndCashEquivalentsAtCarryingValue>
<us-gaap:CashAndCashEquivalentsAtCarryingValue contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">46318000</us-gaap:CashAndCashEquivalentsAtCarryingValue>
<us-gaap:CashAndCashEquivalentsPeriodIncreaseDecrease contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-7621000</us-gaap:CashAndCashEquivalentsPeriodIncreaseDecrease>
<us-gaap:CashAndCashEquivalentsPeriodIncreaseDecrease contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">30384000</us-gaap:CashAndCashEquivalentsPeriodIncreaseDecrease>
<us-gaap:CommitmentsAndContingencies2009 xsi:nil="true" contextRef="Duration_10_1_2008_To_9_30_2009" />
<us-gaap:CommitmentsAndContingencies2009 xsi:nil="true" contextRef="Duration_10_1_2009_To_6_30_2010" />
<us-gaap:CommitmentsAndContingenciesDisclosureTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 12px; margin-bottom: 0px;">10. <u>Commitments and Contingencies</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Significant new commitments, material changes in commitments and ongoing contingencies as of June 30, 2010, not disclosed elsewhere, are as follows. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Performance Unit Awards</u> – As more fully described in the 10-K, in fiscal 2009 the Compensation Committee approved grants of performance unit awards to certain officers and employees, to be settled in cash, based on the achievement of goals tied to cumulative divisional free cash flow generated subsequent to September 30, 2008 and prior to September 30, 2028. During the three months ended March 31, 2010, the Committee terminated the awards for all participants in the corporate business unit and assigned a five-year performance period term to the free cash flow performance goals for the remaining participating business units, aggregating $850.0 million. As of June 30, 2010, these business units have achieved approximately $115.2 million of free cash flow and accrued approximately $1.1 million of expense for the awards. The maximum payout under the amended performance unit awards if all performance criteria were to be achieved by the participating operating divisions would be approximately $36.0 million. Due to the shortened term of the performance period, it is currently expected that the ultimate payout will be significantly less than the maximum payout. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">During the three

months ended June 30, 2010, in accordance with terms of the 2010 Incentive Compensation Plan, the Committee approved grants of performance unit awards to certain officers and employees in the corporate business unit, to be settled in cash, based on the achievement of goals tied to free cash flow in the second half of fiscal 2010. The awards were calculated using a target compensation amount for each participant and will be adjusted, subject to prescribed limitations, based on consolidated free cash flow generated during the six-month performance period, using a threshold/target/maximum adjustment structure. Assuming free cash flow generated during the performance period is above the threshold level, the awards will vest and be settled in cash in annual installments over the next two years, provided the participant is still employed by Headwaters at the respective vesting dates. At each vesting date, the awards will be adjusted using the preceding 60-day average stock price. For purposes of these awards, free cash flow is generally defined as operating income plus depreciation, amortization, goodwill impairment and Section 45 tax credits, reduced by capital expenditures. Assuming the average closing stock price for the 60 days in the period ended June 30, 2010 of $3.99 remains unchanged for the September 30, 2011 and 2012 vesting dates, the maximum payout under this arrangement would be approximately $3.0 million. As of June 30, 2010, approximately $1.0 million has been accrued for these awards. It is the current intent of the Committee to grant future performance unit awards to certain officers and employees in the corporate business unit, based on one-year performance periods, with terms similar to those described above; however, there is no obligation to do so. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Property, Plant and Equipment</u> – As of June 30, 2010, Headwaters was committed to spend approximately $0.9 million on capital projects that were in various stages of completion. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Legal Matters</u> – Headwaters has ongoing litigation and asserted claims which have been incurred during the normal course of business, including the specific matters discussed below. Headwaters intends to vigorously defend or resolve these matters by settlement, as appropriate. Management does not currently believe that the outcome of these matters will have a material adverse effect on Headwaters' operations, cash flow or financial position. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Historically, costs paid to outside legal counsel for litigation have comprised a majority of Headwaters' litigation-related costs. During the nine months ended June 30, 2009 and 2010, Headwaters incurred approximately $3.3 million and $3.8 million, respectively, of expense for legal matters, which consisted primarily of costs for outside legal counsel. Headwaters currently believes the range of potential loss for all unresolved matters, excluding costs for outside counsel, is from $1.0 million up to the amounts sought by claimants and has recorded a total liability as of June 30, 2010 of $1.0 million. Claims and damages sought by claimants in excess of this amount are not deemed to be probable. Headwaters' outside counsel currently believe that unfavorable outcomes of outstanding litigation are neither probable nor remote and declined to express opinions concerning the likely outcomes or liability to Headwaters. Accordingly, management cannot express an opinion as to the ultimate amount, if any, of Headwaters' liability, nor is it possible to estimate what litigation-related costs will be in future periods. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The specific matters discussed below raise difficult and complex legal and factual issues, and the resolution of these issues is subject to many uncertainties, including the facts and circumstances of each case, the jurisdiction in which each case is brought, and the future decisions of juries, judges, and arbitrators. Therefore, although management believes that the claims asserted against Headwaters in the named cases lack merit, there is a possibility of material losses in excess of the amounts accrued if one or more of the cases were to be determined adversely against Headwaters for a substantial amount of the damages asserted. It is possible that a change in the estimates of probable liability could occur, and the changes could be material. Additionally, as with any litigation, these proceedings require that Headwaters incur substantial costs, including attorneys' fees, managerial time and other personnel resources, in pursuing resolution. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><font style="font-family: Times New Roman;" class="_mt" size="2"><i>Boynton</i>. In October 1998, Headwaters entered into a technology purchase agreement with James G. Davidson and Adtech, Inc. The transaction transferred certain patent and royalty rights to Headwaters related to a synthetic fuel technology invented by Davidson. In June 2002, Headwaters received a summons and complaint from the United States District Court for the Western District of Tennessee filed by former stockholders of Adtech alleging, among other things, fraud, conspiracy, constructive trust, conversion, patent infringement and interference with contract arising out of the 1998 technology purchase agreement entered into between Davidson and Adtech on the one hand, and Headwaters on the other. All claims against Headwaters were dismissed in pretrial proceedings except claims of conspiracy and constructive trust. The District Court certified a class comprised of substantially all purported stockholders of Adtech, Inc. At the first trial, the plaintiffs sought compensatory damages from Headwaters in the approximate amount of $43.0 million plus prejudgment interest and punitive damages. In June 2009, a jury reached a verdict in a trial in the amount of $8.7 million for eight named plaintiffs representing a portion of the class members. The jury also reached a verdict on certain legal liability issues and a verdict on damages of $12.7 million on behalf of the balance of the class members. The court has set a second trial date for the unnamed class members' claims to begin on August 30, 2010. It is expected that there will be further trial court proceedings to resolve the equitable claim and equitable defenses as to all members of the class. It is not expected that a final judgment will be entered by the trial court until all issues are concluded following such further trial court proceedings. Once final judgment is entered, the parties may seek relief from judgment by motion to the trial court and by appeal from the final judgment. Because the resolution of the litigation is uncertain, legal counsel and management cannot express an opinion as to the ultimate amount, if any, of Headwaters' liability. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Mainland Laboratory.</i> HRI entered into a license agreement for the use of a fly ash carbon treatment technology with Mainland Laboratory, LTD (Mainland) in April 2000. The agreement grants exclusive rights to the patented carbon treatment technology owned by Mainland. In 2006, HRI became aware of prior art relating to the Mainland patented technology which Headwaters believed invalidated the Mainland patent and HRI stopped paying royalties under the agreement. In September 2007, Mainland filed suit against HRI in the United States District Court for the Southern District of Texas with a demand for arbitration under the terms of the license agreement, for breach of contract and patent infringement. Mainland is seeking approximately $23.0 million in damages, enhancement of any damages award based on alleged willful infringement of its patent, and recovery of its costs associated with the litigation, including its attorneys' fees. Additionally, Mainland is seeking an injunction to stop HRI from practicing the technology covered by the patent. The District Court has ruled that Mainland's patent is invalid and remanded the case to arbitration for further proceedings. Because the resolution of remaining claims in arbitration is uncertain, legal counsel and management cannot express an opinion concerning the likely outcome of this matter or the liability of HRI, if any. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Fentress Families Trust</i>. VFL Technology Corporation (VFL), acquired by HRI in 2004, provides services related to fly ash disposal to Virginia Electric and Power Company. Approximately 395 plaintiffs, most of whom are homeowners living in the City of Chesapeake, Virginia, filed a complaint in March 2009 in the State of Virginia Chesapeake Circuit Court against 16 named defendants, including Virginia Electric and Power Company, certain persons associated with the Battlefield Golf Course, including the owner, developer, and contractors, and others, including VFL and HRI. The complaint alleges that fly ash used to construct the golf course has contaminated area ground water exposing plaintiffs to toxic chemicals and causing property damage. The complaint alleges multiple causes of action and seeks a new water system, monitoring costs, site clean-up, and other damages totaling approximately $1.8 billion, including certain injunctive relief. A second lawsuit was filed in August 2009 and has been consolidated with the first action where approximately 62 plaintiffs have sued essentially the same defendants, alleging similar claims and requests for damages, in excess of $1.5 billion. HRI has filed insurance claims, which are the subject of dispute, and the amount of Headwaters' claims against its insurers exceeds the amount of insurance. The court is expected to issue rulings resolving motions on the pleadings and to set a case scheduling order in the near future. Because resolution of the litigation is uncertain, legal counsel and management cannot express an opinion as to the ultimate amount, if any, of HRI's liability. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Archstone</i>. Archstone owns an apartment complex in Westbury, New York. Archstone alleges that moisture penetrated the building envelope and damaged moisture sensitive parts of the buildings which began to rot and grow mold. In 2008, Archstone evicted its tenants and began repairing the twenty-one apartment buildings. In January 2008, Archstone filed a complaint in the Nassau County Supreme Court of the State of New York against the prime contractor and its performance bond surety, the designer, and Eldorado Stone, LLC which supplied architectural stone that was installed by others during construction. The prime contractor then sued over a dozen subcontractors who in turn sued others. Archstone claims as damages approximately $36.0 million in repair costs, $15.0 million in lost lease payments, and an unknown amount for liabilities to tenants who have sued Archstone, plus prejudgment interest. Eldorado Stone answered denying liability and tendered the matter to its insurers who are paying for the defense of the case. Because the resolution of the action is uncertain, legal counsel and management cannot express an opinion concerning the likely outcome of this matter, the liability of Eldorado Stone, if any, or the insurers' obligation to indemnify Eldorado Stone against loss, if any. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Headwaters Building Products Matters. </i>There are litigation and pending and threatened claims made against certain subsidiaries of Headwaters Building Products (HBP), a division within Headwaters' light building products segment, with respect to several types of exterior finish systems manufactured and sold by its subsidiaries for application by contractors on residential and commercial buildings. Typically, litigation and these claims are defended by such subsidiaries' insurance carriers. The plaintiffs or claimants in these matters have alleged that the structures have suffered damage from latent or progressive water penetration due to some alleged failure of the building product or wall system. Some claims involve alleged defects associated with components of an Exterior Insulating and Finish System (EIFS) which was produced for a limited time (through 1997) by the HBP subsidiaries. There is a 10-year projected claim period following discontinuation of the product.

Other claims involve alleged liabilities associated with certain stucco, mortar, aerated concrete block and architectural stone products which are produced and sold by certain subsidiaries of HBP. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Typically, the claims cite damages for alleged personal injuries and punitive damages for alleged unfair business practices in addition to asserting more conventional damage claims for alleged economic loss and damage to property. To date, claims made against such subsidiaries have been paid by their insurers, with the exception of minor deductibles or self-insured retentions, although such insurance carriers typically have issued "reservation of rights" letters. While, to date, none of these proceedings have required that HBP incur substantial costs, there is no guarantee of insurance coverage or continuing coverage. These and future proceedings may result in substantial costs to HBP, including attorneys' fees, managerial time and other personnel resources and costs. Adverse resolution of these proceedings could have a materially negative effect on HBP's business, financial condition, and results of operation, and its ability to meet its financial obligations. Although HBP carries general and product liability insurance, HBP cannot assure that such insurance coverage will remain available, that HBP's insurance carrier will remain viable, or that the insured amounts will cover all future claims in excess of HBP's uninsured retention. Future rate increases may also make such insurance uneconomical for HBP to maintain. In addition, the insurance policies maintained by HBP exclude claims for damages resulting from exterior insulating finish systems, or EIFS, that have manifested after March 2003. Because resolution of the litigation and claims is uncertain, legal counsel and management cannot express an opinion as to the ultimate amount, if any, of HBP's liability. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Other</i>. Headwaters and its subsidiaries are also involved in other legal proceedings that have arisen in the normal course of business. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Section 45K Tax Credits</u> – In prior years, Headwaters claimed Section 45K tax credits for synthetic fuel sales from facilities in which it owned an interest. The IRS is currently auditing Headwaters' tax credits claimed for synthetic fuel sold from the facilities it owned. The tax credits under audit that Headwaters believes are more likely than not to be sustained, and are therefore not included in unrecognized income tax benefits in the balance sheet, total approximately $19.6 million. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Section 45 Tax Credits</u> – As explained in Note 8, Headwaters' effective tax rates for fiscal 2009 and 2010 are different from the statutory rate in part due to refined coal tax credits related to facilities that Headwaters owns and operates. Headwaters believes a significant portion of the refined coal produced at these facilities and sold to qualified buyers qualifies for tax credits under Section 45 (which are different from the Section 45K tax credits discussed above) of the Internal Revenue Code. In December 2009, the IRS issued Notice 2009-90 (Notice) giving some public guidance about how this tax credit program will be administered and some of the restrictions on the availability of such credits. Among other things, the Notice requires that for coal cleaning operations to qualify for Section 45 credits, the facilities must have been put into service for the purpose of producing refined coal and must produce refined coal from waste coal. In addition, the Notice gives guidance about the testing that must be conducted to certify the emissions reduction required by Section 45. Based on the language of Section 45 and the Notice, Headwaters believes that its coal cleaning facilities are eligible for Section 45 refined coal tax credits, and as a result, has recognized a benefit for such credits beginning with its fiscal year 2007 income tax provisions. The ability to claim tax credits is dependent upon a number of conditions, including, but not limited to: </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 6px;"> </p> <table style="border-collapse: collapse;" border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="9%"> </td> <td valign="top" width="3%" align="left">•</td> <td valign="top" width="1%"> </td> <td valign="top" align="left"> <p align="left">Placing facilities in service on or before December 31, 2008; </p></td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 6px;"> </p> <table style="border-collapse: collapse;" border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="9%"> </td> <td valign="top" width="3%" align="left">•</td> <td valign="top" width="1%"> </td> <td valign="top" align="left"> <p align="left">Producing a fuel from coal that is lower in NO_x and either SO_x or mercury emissions by the specified amount as compared to the emissions of the feedstock; </p></td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px;

font-size: 6px;"> </p> <table style="border-collapse: collapse;" border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="9%"> </td> <td valign="top" width="3%" align="left">•</td> <td valign="top" width="1%"> </td> <td valign="top" align="left"> <p align="left">Producing a fuel at least 50% more valuable than the feedstock; and </p></td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 6px;"> </p> <table style="border-collapse: collapse;" border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="9%"> </td> <td valign="top" width="3%" align="left">•</td> <td valign="top" width="1%"> </td> <td valign="top" align="left"> <p align="left">Sale of the fuel to a third party for the purpose of producing steam. </p></td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">Headwaters is under audit by the IRS concerning its Section 45 tax credits. There are multiple bases upon which the IRS may challenge the tax credits, including whether Headwaters' facilities were placed in service for the purpose of producing refined coal, whether the facilities use waste coal as a feedstock, and whether the testing methods and certifications adequately demonstrate the required emissions reductions. In addition, Congress may modify or repeal Section 45 so that these tax credits may not be available in the future. Through June 30, 2010, Headwaters has recognized a total benefit of approximately $13.3 million related to Section 45 tax credits. </p> <p style="padding-bottom: 0px; margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">In the Energy Improvement and Extension Act of 2008, Congress extended the benefits of Section 45 tax credits to refined coal facilities placed in service during calendar 2009. For refined coal facilities placed in service in calendar year 2009, Congress also eliminated the Section 45 requirement that there be a 50% increase in market value but increased the emissions reduction required of either SO_x or mercury to 40% from 20%. </p></div> </div></us-gaap:CommitmentsAndContingenciesDisclosureTextBlock>
<us-gaap:CommonStockParOrStatedValuePerShare contextRef="As_Of_9_30_2009" unitRef="Unit13" decimals="3">0.001</us-gaap:CommonStockParOrStatedValuePerShare>
<us-gaap:CommonStockParOrStatedValuePerShare contextRef="As_Of_6_30_2010" unitRef="Unit13" decimals="3">0.001</us-gaap:CommonStockParOrStatedValuePerShare>
<us-gaap:CommonStockSharesAuthorized contextRef="As_Of_9_30_2009" unitRef="Unit1" decimals="-3">100000000</us-gaap:CommonStockSharesAuthorized>
<us-gaap:CommonStockSharesAuthorized contextRef="As_Of_6_30_2010" unitRef="Unit1" decimals="-3">100000000</us-gaap:CommonStockSharesAuthorized>
<us-gaap:CommonStockSharesIssued contextRef="As_Of_9_30_2009" unitRef="Unit1" decimals="-3">60245000</us-gaap:CommonStockSharesIssued>
<us-gaap:CommonStockSharesIssued contextRef="As_Of_6_30_2010" unitRef="Unit1" decimals="-3">60436000</us-gaap:CommonStockSharesIssued>
<us-gaap:CommonStockSharesOutstanding contextRef="As_Of_9_30_2009" unitRef="Unit1" decimals="-3">60245000</us-gaap:CommonStockSharesOutstanding>
<us-gaap:CommonStockSharesOutstanding contextRef="As_Of_6_30_2010" unitRef="Unit1" decimals="-3">60436000</us-gaap:CommonStockSharesOutstanding>
<us-gaap:CommonStockValue contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">60000</us-gaap:CommonStockValue>
<us-gaap:CommonStockValue contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">60000</us-gaap:CommonStockValue>
<us-gaap:CostOfRevenue contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">382650000</us-gaap:CostOfRevenue>
<us-gaap:CostOfRevenue contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">133099000</us-gaap:CostOfRevenue>
<us-gaap:CostOfRevenue contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">351568000</us-gaap:CostOfRevenue>
<us-gaap:CostOfRevenue contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">140679000</us-gaap:CostOfRevenue>
<us-gaap:DeferredIncomeTaxExpenseBenefit contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-74236000</us-gaap:DeferredIncomeTaxExpenseBenefit>
<us-gaap:DeferredIncomeTaxExpenseBenefit contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-3336000</us-gaap:DeferredIncomeTaxExpenseBenefit>
<us-gaap:DeferredTaxAssetsNetCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">28767000</us-gaap:DeferredTaxAssetsNetCurrent>

```
<us-gaap:DeferredTaxAssetsNetCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
3">36696000</us-gaap:DeferredTaxAssetsNetCurrent>
<us-gaap:DeferredTaxLiabilitiesNoncurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
3">26935000</us-gaap:DeferredTaxLiabilitiesNoncurrent>
<us-gaap:DeferredTaxLiabilitiesNoncurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
3">17505000</us-gaap:DeferredTaxLiabilitiesNoncurrent>
<us-gaap:DepreciationAndAmortization contextRef="Duration_10_1_2008_To_6_30_2009"
unitRef="Unit12" decimals="-3">51853000</us-gaap:DepreciationAndAmortization>
<us-gaap:DepreciationAndAmortization contextRef="Duration_10_1_2009_To_6_30_2010"
unitRef="Unit12" decimals="-3">44501000</us-gaap:DepreciationAndAmortization>
<us-gaap:EarningsPerShareBasic contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit13"
decimals="2">-9.87</us-gaap:EarningsPerShareBasic>
<us-gaap:EarningsPerShareBasic contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit13"
decimals="2">0.05</us-gaap:EarningsPerShareBasic>
<us-gaap:EarningsPerShareBasic contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit13"
decimals="2">-0.42</us-gaap:EarningsPerShareBasic>
<us-gaap:EarningsPerShareBasic contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit13"
decimals="2">0.03</us-gaap:EarningsPerShareBasic>
<us-gaap:EarningsPerShareDiluted contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit13"
decimals="2">-9.87</us-gaap:EarningsPerShareDiluted>
<us-gaap:EarningsPerShareDiluted contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit13"
decimals="2">0.05</us-gaap:EarningsPerShareDiluted>
<us-gaap:EarningsPerShareDiluted contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit13"
decimals="2">-0.42</us-gaap:EarningsPerShareDiluted>
<us-gaap:EarningsPerShareDiluted contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit13"
decimals="2">0.03</us-gaap:EarningsPerShareDiluted>
<us-gaap:EarningsPerShareTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div>
<p style="margin-top: 0px; margin-bottom: 0px;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>9. <u>Earnings per Share</u> </b></font></p> <p style="margin-
top: 6px; margin-bottom: 0px; margin-left: 4%;"><font style="font-family: Times New Roman;"
class="_mt" size="2">The following table sets forth the computation of basic and diluted EPS for
the periods indicated. </font></p> <p style="margin-top: 0px; margin-bottom: 0px; font-size:
12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td
width="73%"> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td
valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td valign="bottom"
width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%">
</td> <td> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="5" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Three Months Ended</b></font><br /><font style="font-family:
Times New Roman;" class="_mt" size="1"><b>June 30,</b> </font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td style="border-
bottom: #000000 1px solid;" valign="bottom" colspan="6" align="center"><font style="font-
family: Times New Roman;" class="_mt" size="1"><b>Nine Months
Ended</b></font><br /><font style="font-family: Times New Roman;" class="_mt"
size="1"><b>June 30,</b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p
style="border-bottom: #000000 1px solid; width: 122pt;"><font style="font-family: Times New
Roman;" class="_mt" size="1"><b><i>(in thousands, except per-share data)
</i></b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>2009</b></font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>2010</b></font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>2009</b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
size="1"><b>2010</b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Numerator:</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
```

```
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
    1em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Numerator for basic
    and diluted earnings per share &ndash; net income (loss)</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">1,956</font></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">1,508</font></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(410,027</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(25,420</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
    valign="bottom">  </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
    double;" valign="bottom"> </td> <td valign="bottom">  </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Denominator:</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p
    style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Denominator for basic earnings per share &ndash; weighted-average shares
    outstanding</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">41,704</font></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">59,995</font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">41,540</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">59,946</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Effect of dilutive securities &ndash;
    shares issuable upon exercise of options and SARS and vesting of restricted
    stock</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
```

```
style="font-family: Times New Roman;" class="_mt" size="2">24</font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">80</font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">0</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">0</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td valign="bottom">  </td>
<td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td valign="bottom">  </td>
<td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Denominator for diluted earnings per share &ndash; weighted-average shares
outstanding after assumed exercises and vesting</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">41,728</font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">60,075</font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">41,540</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">59,946</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Basic earnings (loss) per share</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>0.05</b></font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>0.03</b></font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>(9.87</b></font></td> <td valign="bottom"
```

```
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>)
 </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(0.42</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>) </b></font></td></tr> <tr style="font-size:
1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td valign="bottom">  </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Diluted earnings (loss) per share</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>0.05</b></font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>0.03</b></font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>(9.87</b></font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>)
 </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(0.42</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>) </b></font></td></tr> <tr style="font-size:
1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td valign="bottom">  </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Anti-dilutive securities not considered in diluted EPS
calculation:</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
1em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Stock
options</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">1,917</font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">1,806</font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
```

```
size="2">1,968</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">1,809</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">SARs</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">1,967</font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">2,644</font></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">2,070</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">2,678</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2">Restricted stock</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">327</font></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">135</font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">348</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">156</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Weighted-average shares issuable
    upon conversion of convertible notes</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">3,055</font></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">0</font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">3,826</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">234</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr></table></div>
    </div></us-gaap:EarningsPerShareTextBlock>
  <us-gaap:EmployeeRelatedLiabilitiesCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
    3">20338000</us-gaap:EmployeeRelatedLiabilitiesCurrent>
  <us-gaap:EmployeeRelatedLiabilitiesCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
```

3">22394000</us-gaap:EmployeeRelatedLiabilitiesCurrent>
<us-gaap:ExcessTaxBenefitFromShareBasedCompensationFinancingActivities contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">93000</us-gaap:ExcessTaxBenefitFromShareBasedCompensationFinancingActivities>
<us-gaap:ExcessTaxBenefitFromShareBasedCompensationFinancingActivities contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:ExcessTaxBenefitFromShareBasedCompensationFinancingActivities>
<us-gaap:FairValueDisclosuresTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 18px; margin-bottom: 0px;">7. <u>Fair Value of Financial Instruments</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Headwaters' financial instruments consist primarily of cash and cash equivalents, trade receivables, accounts payable and long-term debt. All of these financial instruments except long-term debt are either carried at fair value in the balance sheets or are short-term in nature. Accordingly, the carrying values for those financial instruments as reflected in the consolidated balance sheets closely approximate their fair values. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Headwaters' outstanding debt as of September 30, 2009 consisted of both fixed-rate debt (all convertible senior subordinated notes) and variable-rate debt (former senior secured debt). As of June 30, 2010, all outstanding long-term debt was fixed-rate. Using fair values for the fixed-rate debt, the fair value of all outstanding long-term debt as of September 30, 2009 and June 30, 2010 would have been approximately $390.0 million and $495.0 million, respectively, compared to carrying values of $423.6 million and $485.8 million, respectively. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Fair value "Level 2" estimates for the long-term debt were based on several factors, including market prices and discounted future cash flows using estimated current risk-adjusted borrowing rates for similar instruments. The fair values for long-term debt differ from the carrying values primarily due to interest rates that differ from current market interest rates and differences between Headwaters' common stock price at the balance sheet measurement dates and the conversion prices for the convertible senior subordinated notes. </p></div> </div></us-gaap:FairValueDisclosuresTextBlock>
<us-gaap:GainLossOnSaleOfPropertyPlantEquipment contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">478000</us-gaap:GainLossOnSaleOfPropertyPlantEquipment>
<us-gaap:GainLossOnSaleOfPropertyPlantEquipment contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">1167000</us-gaap:GainLossOnSaleOfPropertyPlantEquipment>
<us-gaap:GainsLossesOnExtinguishmentOfDebt contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">20381000</us-gaap:GainsLossesOnExtinguishmentOfDebt>
<us-gaap:GainsLossesOnExtinguishmentOfDebt contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:GainsLossesOnExtinguishmentOfDebt>
<us-gaap:Goodwill contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">115999000</us-gaap:Goodwill>
<us-gaap:Goodwill contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">115999000</us-gaap:Goodwill>
<us-gaap:GoodwillAndIntangibleAssetsDisclosureTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 0px; margin-bottom: 0px;">5. <u>Long-Lived Assets</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Intangible Assets</u> – All of Headwaters' identified intangible assets are being amortized. The following table summarizes the gross carrying amounts and the related accumulated amortization of intangible assets as of: </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="56%"> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="5" align="center">September 30, 2009</td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="5" align="center">June 30, 2010</td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><font style="font-family: Times New Roman;"

```
class="_mt" size="1"><b><i>(in thousands)</i></b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td style="border-
bottom: #000000 1px solid;" valign="bottom" align="center"><font style="font-family: Times
New Roman;" class="_mt" size="1"><b>Estimated<br />useful lives</b></font></td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center"><font
style="font-family: Times New Roman;" class="_mt"
size="1"><b>Gross<br />Carrying<br />Amount</b></font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td style="border-bottom: #000000 1px
solid;" valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Accumulated<br />Amortization</b></font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td style="border-
bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center"><font style="font-
family: Times New Roman;" class="_mt"
size="1"><b>Gross<br />Carrying<br />Amount</b></font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td style="border-bottom: #000000 1px
solid;" valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Accumulated<br />Amortization</b></font></td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">CCP contracts</font></p></td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom" nowrap="nowrap" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="2">8 -20 years</font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">117,690</font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">45,181</font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">117,690</font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">50,229</font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Customer
relationships</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom" nowrap="nowrap"
align="center"><font style="font-family: Times New Roman;" class="_mt" size="2">7<font
class="_mt" size="1"><sup style="position: relative; bottom: 0.8ex; vertical-align:
baseline;">  1</sup></font><font class="_mt" size="2">/</font><font class="_mt"
size="1">2</font><font style="font-family: Times New Roman;" class="_mt" size="2"> -
15 years</font></font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">77,603</font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">26,681</font></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">77,603</font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">31,073</font></td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">Trade names</font></p></td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom" nowrap="nowrap" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="2">5 - 20 years</font></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">67,425</font></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
```

size="2"> </td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">16,700</td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">67,425</td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">19,261</td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Patents and patented technologies</p></td>
<td valign="bottom"> </td> <td
valign="bottom" nowrap="nowrap" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="2">4 - 19 years</td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">55,058</td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">28,625</td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">53,334</td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">29,776</td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Other</p></td> <td
valign="bottom"> </td> <td valign="bottom"
nowrap="nowrap" align="center"><font style="font-family: Times New Roman;" class="_mt"
size="2">2 - 12 years</td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">5,690</td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">2,647</td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">5,310</td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">2,582</td></tr> <tr
style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td></tr> <tr><td valign="top"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">323,466</td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">119,834</td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">321,362</td> <td

valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">132,921</td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td></tr></table> <p style="margin-top: 12px; margin-bottom: 0px; margin-left: 4%;">Total amortization expense related to intangible assets was approximately $5.7 million and $5.5 million for the three months ended June 30, 2009 and 2010, respectively, and approximately $17.7 million and $16.7 million for the nine months ended June 30, 2009 and 2010, respectively. Total estimated annual amortization expense for fiscal years 2010 through 2015 is shown in the following table. </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="68%"> <tr><td width="84%"> </td> <td valign="bottom" width="10%"> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 93pt;">Year ending September 30:</p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center"><i>(in thousands)</i></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">2010</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">22,230</td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">2011</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">21,934</td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">2012</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">20,087</td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">2013</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">19,144</td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">2014</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">18,716</td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">2015</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">14,697</td></tr></table> <p style="margin-top: 12px; margin-bottom: 0px; margin-left: 4%;"><u>Goodwill</u> – As of September 30, 2009 and June 30, 2010, Headwaters had recorded goodwill only in the heavy construction materials segment. Under the requirements of ASC Topic 350 Intangibles–Goodwill and Other, Headwaters is required to periodically test for goodwill impairment, at least annually, or sooner if indicators of possible impairment arise. Headwaters performs its annual impairment testing as of June 30, and accordingly, will perform an impairment test of the goodwill in the heavy construction materials

segment as of June 30, 2010, which test will be completed prior to September 30, 2010. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">As described in more detail in the 10-K, during the quarter ended March 31, 2009, management determined that indicators of goodwill impairment in the light building products reporting unit existed. In addition, the significant declines in coal and oil prices and in Headwaters' stock price indicated potential goodwill impairment in the energy technology reporting unit as well. Accordingly, Headwaters performed goodwill impairment tests for both the light building products and energy technology reporting units during the quarter ended March 31, 2009. Upon completion of the impairment tests, Headwaters wrote off all remaining goodwill in the light building products and energy technology reporting units, totaling approximately $465.7 million. The impairment charges did not affect Headwaters' cash position, cash flow from operating activities or senior debt covenant compliance. Changes in the credit markets in late 2008 and in 2009 increased Headwaters' borrowing rate, which borrowing rate directly affects the discount rate used in the goodwill impairment calculations. This increase in the discount rate led to the majority of the goodwill impairment in 2009. </p></div> </div></us-gaap:GoodwillAndIntangibleAssetsDisclosureTextBlock>
<us-gaap:GoodwillImpairmentLoss contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">465656000</us-gaap:GoodwillImpairmentLoss>
<us-gaap:GoodwillImpairmentLoss contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">0</us-gaap:GoodwillImpairmentLoss>
<us-gaap:GoodwillImpairmentLoss contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:GoodwillImpairmentLoss>
<us-gaap:GoodwillImpairmentLoss contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:GoodwillImpairmentLoss>
<us-gaap:GrossProfit contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">96415000</us-gaap:GrossProfit>
<us-gaap:GrossProfit contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">42132000</us-gaap:GrossProfit>
<us-gaap:GrossProfit contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">108413000</us-gaap:GrossProfit>
<us-gaap:GrossProfit contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">51502000</us-gaap:GrossProfit>
<us-gaap:IncomeLossFromEquityMethodInvestments contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">162000</us-gaap:IncomeLossFromEquityMethodInvestments>
<us-gaap:IncomeLossFromEquityMethodInvestments contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">12938000</us-gaap:IncomeLossFromEquityMethodInvestments>
<us-gaap:IncomeTaxDisclosureTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 18px; margin-bottom: 0px;">8. <u>Income Taxes</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Headwaters' estimated effective income tax benefit rate for the fiscal year ending September 30, 2010, exclusive of discrete items, is currently estimated to be 51%. Headwaters also recognized $1.9 million of income tax expense for discrete items that did not affect the calculation of the estimated effective income tax rate for the 2010 fiscal year. For 2009, Headwaters used an estimated effective income tax benefit rate of less than 20%, exclusive of $0.3 million of income tax expense for discrete items. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">The estimated effective tax rate for fiscal 2010, exclusive of discrete items, is higher than the statutory rate primarily due to a pre-tax loss projected for the year combined with projected Section 45 refined coal tax credits, which will increase any income tax benefit otherwise recorded. The discrete items recorded in 2010 represent primarily changes in estimates related to tax credits and other permanent differences. The fiscal 2009 estimated effective tax rate was also affected by Section 45 tax credits, and also had the effect of increasing the estimated effective income tax benefit rate, but to a much smaller extent than in 2010 because of the magnitude of the projected 2009 pre-tax loss. The primary reason for the low effective tax rate in 2009 was the non-deductibility of a significant portion of the goodwill impairment recorded in 2009. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Section 45 refined coal tax credits are generated by coal cleaning facilities that Headwaters owns and operates. Headwaters believes it is more likely than not that a significant portion of the refined coal produced at its coal cleaning facilities qualifies for tax credits pursuant to Section 45 of the Internal Revenue Code, notwithstanding the uncertainties and risks associated with the tax credits, as more fully described in Note 10. Excluding the effect of Section 45 tax credits, Headwaters' estimated effective tax rate for fiscal 2010 would be approximately 34%, which is lower than the statutory rate due primarily to the effect of valuation allowances and permanent differences. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">As of June 30, 2010, Headwaters had approximately $16.0 million of unrecognized tax benefits. Approximately $12.9 million of gross

unrecognized income tax benefits would affect the 2010 effective tax rate if released into income. Headwaters recognizes accrued interest and potential penalties related to all income tax liabilities, including unrecognized income tax benefits, in income tax expense. During the nine months ended June 30, 2010, Headwaters recognized approximately $0.5 million of interest and penalties and released approximately $0.1 million of liabilities for interest and penalties. As of June 30, 2010, approximately $5.2 million was accrued for the payment of interest and penalties. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The calculation of tax liabilities involves uncertainties in the application of complex tax regulations in multiple jurisdictions. For example, Headwaters is currently under audit by the IRS for the years 2005 through 2008 and has open tax periods subject to examination by both federal and state taxing authorities for the years 2005 through 2009. Headwaters recognizes potential liabilities for anticipated tax audit issues in the U.S. and state tax jurisdictions based on estimates of whether, and the extent to which, additional taxes and interest will be due. If events occur and the payment of these amounts ultimately proves to be unnecessary, the reversal of the liabilities would result in tax benefits being recognized in the period when it is determined the liabilities are no longer required to be recorded in the financial statements. If the estimate of tax liabilities proves to be less than the ultimate assessment, a further charge to expense would result. It is reasonably possible that the amount of Headwaters' unrecognized income tax benefits will change significantly within the next 12 months. These changes could be the result of Headwaters' ongoing tax audits or the settlement of outstanding audit issues. However, due to the number of years under audit and the matters being examined, at the current time, an estimate of the range of reasonably possible outcomes cannot be made, beyond amounts currently accrued. </p></div> </div></us-gaap:IncomeTaxDisclosureTextBlock>
<us-gaap:IncomeTaxExpenseBenefit contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-83600000</us-gaap:IncomeTaxExpenseBenefit>
<us-gaap:IncomeTaxExpenseBenefit contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">-6760000</us-gaap:IncomeTaxExpenseBenefit>
<us-gaap:IncomeTaxExpenseBenefit contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-22580000</us-gaap:IncomeTaxExpenseBenefit>
<us-gaap:IncomeTaxExpenseBenefit contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">-6610000</us-gaap:IncomeTaxExpenseBenefit>
<us-gaap:IncreaseDecreaseInAccountsPayableAndAccruedLiabilities contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-12263000</us-gaap:IncreaseDecreaseInAccountsPayableAndAccruedLiabilities>
<us-gaap:IncreaseDecreaseInAccountsPayableAndAccruedLiabilities contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">3887000</us-gaap:IncreaseDecreaseInAccountsPayableAndAccruedLiabilities>
<us-gaap:IncreaseDecreaseInAccountsReceivable contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-20029000</us-gaap:IncreaseDecreaseInAccountsReceivable>
<us-gaap:IncreaseDecreaseInAccountsReceivable contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">5671000</us-gaap:IncreaseDecreaseInAccountsReceivable>
<us-gaap:IncreaseDecreaseInInventories contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-5324000</us-gaap:IncreaseDecreaseInInventories>
<us-gaap:IncreaseDecreaseInInventories contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">3393000</us-gaap:IncreaseDecreaseInInventories>
<us-gaap:IncreaseDecreaseInOtherOperatingCapitalNet contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">5934000</us-gaap:IncreaseDecreaseInOtherOperatingCapitalNet>
<us-gaap:IncreaseDecreaseInOtherOperatingCapitalNet contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">6368000</us-gaap:IncreaseDecreaseInOtherOperatingCapitalNet>
<us-gaap:IntangibleAssetsNetExcludingGoodwill contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">203632000</us-gaap:IntangibleAssetsNetExcludingGoodwill>
<us-gaap:IntangibleAssetsNetExcludingGoodwill contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">188441000</us-gaap:IntangibleAssetsNetExcludingGoodwill>
<us-gaap:InterestExpense contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">32472000</us-gaap:InterestExpense>
<us-gaap:InterestExpense contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">11734000</us-gaap:InterestExpense>
<us-gaap:InterestExpense contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">51886000</us-gaap:InterestExpense>
<us-gaap:InterestExpense contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">18447000</us-gaap:InterestExpense>
<us-gaap:InterestPayableCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">4607000</us-gaap:InterestPayableCurrent>
<us-gaap:InterestPayableCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">9708000</us-gaap:InterestPayableCurrent>
<us-gaap:InventoryDisclosureTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 18px; margin-bottom: 0px;"><font style="font-family: Times New Roman;"

class="_mt" size="2">4. <u>Inventories</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Inventories consisted of the following at: </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="76%"> <tr><td width="68%"> </td> <td valign="bottom" width="10%"> </td> <td> </td> <td> </td> <td valign="bottom" width="10%"> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><i>(in thousands)</i></p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">September 30, 2009</td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">June 30, 2010</td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Raw materials</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">9,856</td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">14,494</td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Finished goods</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">28,873</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">29,084</td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">38,729</td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">43,578</td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td></tr></table></div> </div></us-gaap:InventoryDisclosureTextBlock>
<us-gaap:InventoryNet contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">38729000</us-gaap:InventoryNet>
<us-gaap:InventoryNet contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">43578000</us-gaap:InventoryNet>
<us-gaap:Liabilities contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">566462000</us-gaap:Liabilities>
<us-gaap:Liabilities contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">626730000</us-gaap:Liabilities>
<us-gaap:LiabilitiesAndStockholdersEquity contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">891182000</us-gaap:LiabilitiesAndStockholdersEquity>
<us-gaap:LiabilitiesAndStockholdersEquity contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">932361000</us-gaap:LiabilitiesAndStockholdersEquity>
<us-gaap:LiabilitiesCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">88255000</us-gaap:LiabilitiesCurrent>
<us-gaap:LiabilitiesCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-

```
3">92142000</us-gaap:LiabilitiesCurrent>
  <us-gaap:LiabilitiesNoncurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
    3">478207000</us-gaap:LiabilitiesNoncurrent>
  <us-gaap:LiabilitiesNoncurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
    3">534588000</us-gaap:LiabilitiesNoncurrent>
  <us-gaap:LongTermDebtNoncurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-
    3">423566000</us-gaap:LongTermDebtNoncurrent>
  <us-gaap:LongTermDebtNoncurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-
    3">485763000</us-gaap:LongTermDebtNoncurrent>
  <us-gaap:LongTermDebtTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p
    style="margin-top: 0px; margin-bottom: 0px;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>6. <u>Long-term Debt</u> </b></font></p> <p style="margin-top:
    6px; margin-bottom: 0px; margin-left: 4%;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">The total undiscounted face amount of Headwaters' outstanding long-term
    debt was $456.3 million as of September 30, 2009 and $514.8 million as of June 30,
    2010. As of those dates, long-term debt consisted of the following: </font></p> <p
    style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0"
    cellspacing="0" cellpadding="0" width="76%"> <tr><td width="74%"> </td> <td
    valign="bottom" width="6%"> </td> <td> </td> <td> </td> <td valign="bottom"
    width="6%"> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom" nowrap="nowrap">
    <p style="border-bottom: #000000 1px solid; width: 47pt;"><font style="font-family: Times New
    Roman;" class="_mt" size="1"><b><i>(in thousands)</i></b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td style="border-
    bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center"><font style="font-
    family: Times New Roman;" class="_mt"
    size="1"><b>September 30,<br />2009</b></font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td style="border-bottom: #000000 1px
    solid;" valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>June 30,</b></font><br /><font style="font-family: Times
    New Roman;" class="_mt" size="1"><b>2010</b></font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Senior secured notes (face amount
    $328,250), net of discount</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">325,650</font></td></tr>
    <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family:
    Times New Roman;" class="_mt" size="2">Former senior secured debt</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">188,000</font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Convertible senior subordinated notes:</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">2.875%</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">71,795</font></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">16%, due 2016 with put date of June 2012 (face amount $48,277 at
    September 30, 2009 and $38,277 at June 30, 2010), net of
    discount</font></p></td> <td valign="bottom"><font class="_mt"
```

size="1"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">43,848</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">35,719</td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">2.50%, due 2014 (face amount $120,900), net of discount</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">95,843</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">99,774</td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">14.75%, due 2014 (face amount $27,370), net of discount</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">24,080</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">24,620</td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Total convertible notes, net of applicable discounts</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">235,566</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">160,113</td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Carrying amount of long-term debt, net of discounts</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">423,566</td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">485,763</td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td></tr></table> <p style="margin-top: 12px; margin-bottom: 0px; margin-left: 4%;"><u>Former Senior Secured Debt</u> – Headwaters' senior secured borrowings as of September 30, 2009 consisted of a first lien term loan in the amount of $163.0 million, plus $25.0 million outstanding under an associated revolving credit arrangement. As described below, in October 2009 Headwaters issued new senior secured notes due 2014 totaling $328.3 million and used most of the proceeds to repay all amounts owed under the senior secured credit facility, at which time the facility was terminated. Because the amount outstanding under the revolving credit arrangement as of September 30, 2009 was repaid with those proceeds,

Headwaters classified it as long-term in the accompanying consolidated balance sheet. In connection with the termination of the credit facility and early repayment of the debt, Headwaters wrote off all remaining related debt issue costs, aggregating approximately $2.0 million. In addition, in connection with consultations related to recapitalization transactions that occurred in October 2009 and other periods, Headwaters incurred $3.3 million of costs that were expensed during the three months ended December 31, 2009, which amount is included in selling, general and administrative expenses in the statement of operations. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>New Senior Secured Notes</u> – In October 2009, Headwaters issued new senior secured notes aggregating approximately $328.3 million, for net proceeds of approximately $316.2 million. Headwaters used most of the proceeds to repay all of its obligations under the former senior secured credit facility and virtually all of the outstanding 2.875% convertible senior subordinated notes. Also in October 2009, Headwaters entered into a $70.0 million asset-based revolving loan facility (ABL Revolver). Significant terms of the senior secured notes and the ABL Revolver are described in the following paragraphs. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The senior secured notes mature in November 2014 and bear interest at a rate of 11.375%, payable semiannually. The notes were issued at 99.067% of face value, or a discount of approximately $3.1 million, which discount is being amortized to interest expense over the five-year term. The notes are secured by substantially all assets of Headwaters, with the exception of joint venture assets; however, the note holders have a second priority position with respect to the assets that secure the ABL Revolver, currently consisting of certain trade receivables and inventories of Headwaters' light building products and heavy construction materials segments. The notes are senior in priority to all other outstanding and future subordinated debt. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Prior to November 2012, the senior secured notes can be redeemed with proceeds from one or more equity offerings, provided a premium of 11.375% of the face amount of notes is paid and at least 65% of the aggregate principal amount of notes issued remain outstanding following redemption, or at a redemption price equal to 100% of the principal amount of the notes to be redeemed plus an applicable premium, as defined. From November 2012 until November 2013, the notes can be redeemed at face value plus a premium payment of approximately 5.7% of the face amount of notes, and from November 2013 until maturity, the notes can be redeemed at face value. Following certain asset sales, as defined, Headwaters could be required to prepay a portion of the outstanding notes. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">The senior secured notes limit Headwaters in the incurrence of additional debt and liens on assets, prepayment of subordinated debt, merging or consolidating with another company, selling all or substantially all assets, making investments and the payment of dividends or distributions, among other things. Headwaters was in compliance with all debt covenants as of June 30, 2010. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>ABL Revolver</u> – As of June 30, 2010, Headwaters had no borrowings outstanding under the ABL Revolver. Availability under the ABL Revolver cannot exceed $70.0 million, which includes a $35.0 million sub-line for letters of credit and a $10.5 million swingline facility. Availability under the ABL Revolver is further limited by the borrowing base valuations of the assets of Headwaters' light building products and heavy construction materials segments which secure the borrowings, currently consisting of certain trade receivables and inventories. In addition to the first lien position on these assets, the ABL Revolver lenders have a second priority position on substantially all other assets of Headwaters. As of June 30, 2010, availability under the ABL Revolver was approximately $69.0 million. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Outstanding borrowings under the ABL Revolver accrue interest at Headwaters' option, at either i) the London Interbank Offered Rate (LIBOR) plus 3.75%, 4.0% or 4.25%, depending on Headwaters' fixed charge coverage ratio; or ii) the "Base Rate" plus 2.25%, 2.5% or 2.75%, again depending on the fixed charge coverage ratio. The base rate is subject to a floor equal to the highest of i) the prime rate, ii) the federal funds rate plus 0.5%, and iii) the 30-day LIBOR rate plus 1.0%. Fees on the unused portion of the ABL Revolver range from 0.25% to 0.50%, depending on the amount of the credit facility which is utilized. If there would have been borrowings outstanding under the ABL Revolver as of June 30, 2010, the interest rate on those borrowings would have been approximately 4.8%. The ABL Revolver matures in October 2013, at which time all amounts borrowed must be repaid and the lending commitment terminates. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The ABL Revolver contains restrictions and covenants common to such agreements, including limitations on the incurrence of additional debt and liens on assets, prepayment of subordinated debt, merging or consolidating with another company, selling assets, making capital expenditures, making acquisitions and investments and the payment of dividends or distributions, among other things. In addition, if availability under the ABL Revolver is less than a specified percentage, Headwaters will be required to maintain a monthly fixed charge coverage ratio of at least (i) 1.0x for the last twelve-month period for each month ending on or prior to December 31, 2010, and (ii) 1.1x for the last twelve-month period for each month ending after December 31, 2010. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>2.875% Convertible Senior Subordinated Notes Due 2016</u> – In 2004, Headwaters issued $172.5 million of 2.875% convertible senior subordinated notes. In fiscal year 2009, Headwaters entered into separate, privately-negotiated agreements with certain holders of the notes to exchange approximately $80.9 million in aggregate principal amount of the notes for approximately $63.3 million in aggregate principal amount of new 16% convertible senior subordinated notes due 2016, described below. Subsequently in fiscal year 2009, Headwaters exchanged approximately $19.8 million of the 2.875% convertible senior subordinated notes plus related accrued interest for approximately 4.8 million shares of common stock. Finally, in October 2009, Headwaters repaid virtually all of the remaining balance of $71.8 million of these notes with a portion of the proceeds from the new issuance of senior secured notes described above. In connection with the October 2009 early repayment of the debt, Headwaters wrote off all remaining related debt issue costs, aggregating approximately $0.6 million. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>16% Convertible Senior Subordinated Notes Due 2016</u> – As noted above, in fiscal year 2009 Headwaters exchanged approximately $80.9 million of its 2.875% convertible senior subordinated notes for $63.3 million of new 16% convertible senior subordinated notes due 2016 (with interest payable semi-annually). In accordance with the provisions of ASC Topic 470 Debt, Headwaters accounted for this exchange of convertible debt securities as an extinguishment of the original debt and an issuance of new debt. A gain, recorded in other income (expense) of approximately $17.6 million, was recognized on the extinguishment of debt. Additionally, approximately $1.0 million of unamortized debt issue costs related to the extinguished $80.9 million of debt was charged to interest expense. Subsequently in fiscal year 2009, Headwaters exchanged approximately $15.0 million of the 16% convertible senior subordinated notes plus related accrued interest for approximately 3.5 million shares of common stock. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">In 2010, Headwaters entered into separate, privately-negotiated agreements with certain holders of the 16% notes to repurchase and cancel $10.0 million in aggregate principal amount of the notes. Terms of repayment included payment of a premium of 18% of par, or $1.8 million, which was recorded as interest expense. Accelerated debt discount and debt issue costs aggregating approximately $0.8 million were also charged to interest expense. Following all of the above-described transactions in fiscal 2009 and 2010, approximately $38.3 million of these notes remained outstanding as of June 30, 2010. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The 16% notes are subordinate to the new senior secured notes described above and rank equally with the 2.50% and 14.75% convertible senior subordinated notes due 2014 described below, as well as any future issuances of senior subordinated debt. Holders of the 16% notes may convert the notes into shares of Headwaters' common stock at a conversion rate of 42.5532 shares per $1,000 principal amount ($23.50 conversion price), or approximately 2.1 million aggregate shares of common stock, contingent upon certain events. The conversion rate is adjusted for events related to Headwaters' common stock, including common stock issued as a dividend, rights or warrants to purchase common stock issued to all holders of Headwaters' common stock, and other similar rights or events that apply to all holders of common stock. Upon conversion, Headwaters will pay cash up to the principal amount of the notes, and, at Headwaters' option, cash, shares of common stock, or a combination of cash and shares, to the extent the price of Headwaters' common stock exceeds the conversion price during a 20-trading-day observation period. The conversion rate is also adjusted for certain corporate transactions referred to as "fundamental changes." As described below, the accounting for these notes changed upon adoption in October 2009 of the new rules related to accounting for convertible debt. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The 16% notes are convertible if any of the following five criteria are met: 1) satisfaction of a market price condition which becomes operative if, prior to June 1, 2012, in any calendar quarter the closing price of Headwaters' common stock exceeds $30.55 per share for at least 20 trading days in the 30 consecutive trading days ending on the last trading day of the calendar quarter, or, at any time on or after June 1, 2012 the closing price of Headwaters' common stock exceeds $30.55 per share; 2) a credit rating, if any, assigned to the notes is three or more rating subcategories below the initial rating; 3) the notes trade at less than 98% of the product of the common stock trading price and the number of shares of common stock issuable upon conversion of $1,000 principal amount of the notes; 4) Headwaters calls the notes for redemption; or 5) upon the occurrence of specified corporate transactions. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Headwaters may redeem any portion of the notes at any time on or after June 4, 2012. In addition, the holders of the notes have the right to require Headwaters to repurchase all or a portion of the notes on June 1, 2012 or if a fundamental change in common stock has occurred, including termination of trading. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><font

style="font-family: Times New Roman;" class="_mt" size="2"><u>2.50% Convertible Senior Subordinated Notes Due 2014</u> – In 2007, Headwaters issued $160.0 million of 2.50% convertible senior subordinated notes due February 2014, with interest payable semi-annually. In fiscal year 2009, Headwaters entered into separate, privately-negotiated agreements with certain holders of the notes to exchange approximately $39.1 million in aggregate principal amount of the notes for approximately $27.4 million in aggregate principal amount of new 14.75% convertible senior subordinated notes due 2014, described below. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Following the fiscal year 2009 extinguishment of $39.1 million principal amount of the 2.50% notes, approximately $120.9 million principal amount of the notes remain outstanding. These notes are subordinate to the new senior secured notes described above and rank equally with the 16% convertible senior subordinated notes due 2016 described above and the 14.75% convertible senior subordinated notes due 2014 described below, and any future issuances of senior subordinated debt. The conversion rate for the notes is 33.9236 shares per $1,000 principal amount ($29.48 conversion price), subject to adjustment. Upon conversion, Headwaters will pay cash up to the principal amount of the notes, and shares of common stock to the extent the price of Headwaters' common stock exceeds the conversion price during a 20-trading-day observation period. The conversion rate is adjusted for certain corporate transactions referred to as "fundamental changes." As described below, the accounting for these notes changed upon adoption in October 2009 of the new rules related to accounting for convertible debt. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">The 2.50% notes are convertible at the option of the holders prior to December 1, 2013 if any of the following criteria are met: 1) during any fiscal quarter the closing price of Headwaters' common stock exceeds $38.32 per share for at least 20 trading days during a period of 30 consecutive trading days ending on the last trading day of the preceding fiscal quarter; 2) during the five-business-day period after any ten-consecutive-trading-day period, the notes trade at less than 98% of the product of the common stock trading price and the number of shares of common stock issuable upon conversion of $1,000 principal amount of the notes; or 3) upon the occurrence of specified corporate transactions. The notes are convertible on or after December 1, 2013 regardless of the foregoing circumstances. Headwaters may not redeem the notes. If Headwaters has a "fundamental change," holders may require Headwaters to repurchase the notes at a price equal to the principal amount plus any accrued interest. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">In connection with the issuance of the 2.50% notes, Headwaters entered into convertible note hedge and warrant transactions for the purpose of effectively increasing the common stock conversion price for the notes from $29.48 per share to $35.00 per share. The convertible note hedge terminates upon the maturity of the notes or when none of the notes remain outstanding due to conversion or otherwise. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>14.75% Convertible Senior Subordinated Notes Due 2014</u> – As noted above, in fiscal year 2009 Headwaters exchanged approximately $39.1 million of the 2.50% convertible senior subordinated notes due 2014 for approximately $27.4 million of new 14.75% convertible senior subordinated notes due 2014 (with interest payable semi-annually). </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The conversion rate for the 14.75% notes is 48.4623 shares per $1,000 principal amount ($20.63 conversion price), subject to adjustment. The conversion rate and the interest rate are the primary differences in terms between the 2.50% notes and the 14.75% notes. As described below, the accounting for these notes changed upon adoption in October 2009 of the new rules related to accounting for convertible debt. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Change in Accounting Principle</u> – As described in Note 1, in May 2008, the FASB issued new rules related to accounting for convertible debt that may be settled in cash upon conversion. The new rules specify that issuers of convertible debt that can be settled in cash separately account for the liability (debt) and equity (conversion option) components in a manner that reflects the entity's nonconvertible debt borrowing rate when interest cost is recognized. The adoption of the new rules, which for Headwaters was on October 1, 2009, required different accounting for Headwaters' 2.50% Convertible Senior Subordinated Notes due 2014, the 16% Convertible Senior Subordinated Notes due 2016, and the 14.75% Convertible Senior Subordinated Notes due 2014. The new rules require retrospective application to all periods presented, or all periods subsequent to January 2007 for Headwaters. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The adoption of the new rules resulted in a redetermination of the carrying amounts of Headwaters' 2.50% convertible notes, 16% convertible notes and 14.75% convertible notes, calculated by measuring the issue date fair values of similar debt instruments that do not have the conversion features, and recording an equity component for the difference between the original proceeds of the debt and the redetermined amounts of debt. Debt discount recorded as a result of the redetermination of the debt carrying values is amortized using the interest method and resulted in recognition of additional interest cost for all periods subsequent to January 2007. The original debt issuance costs

were allocated pro-rata between debt and equity issuance costs and accounted for accordingly. Basis differences that arose from this accounting which represent temporary differences also required the recording of deferred taxes. The effective interest rates used in measuring the fair values of the convertible notes, absent the conversion features, were 8.75% for the 2.50% notes, 22% for the 16% notes and 20% for the 14.75% notes. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The adoption of the new rules increased reported interest cost by approximately $3.8 million, $6.0 million and $7.1 million for fiscal years 2007, 2008 and 2009, respectively; decreased the reported fiscal year 2009 gain on extinguishment of debt by approximately $8.9 million; and did not have a material effect on interest capitalized for any period. The retrospective application of the new rules resulted in the following cumulative changes to the balance sheet as of September 30, 2009: a decrease of $0.7 million in debt issue costs; a decrease of $32.8 million in long-term debt; an increase of $11.8 million in the liability for deferred income taxes; a decrease in retained earnings (increase in accumulated deficit) of $25.7 million; and an increase in additional paid-in capital of $46.0 million. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">For the three months ended June 30, 2009 and 2010, the application of the new rules resulted in an increase in interest expense of $1.7 million and $1.8 million, respectively; a decrease in other income of $7.6 million and $0 million, respectively; a decrease in net income of $9.3 million and $1.8 million, respectively; and a decrease in earnings per share of $0.22 and $0.03, respectively. For the nine months ended June 30, 2009 and 2010, the retrospective application of the new rules resulted in an increase in interest expense of $5.3 million and $5.5 million, respectively; a decrease in other income of $8.9 million and $0, respectively; an increase in net loss of $14.2 million and $5.5 million, respectively; and an increase in the loss per share of $0.34 and $0.09, respectively. The consolidated statements of cash flows for the nine months ended June 30, 2009 and 2010 were also affected by the changes in interest expense and other income, which resulted in increases in the reported net losses of $14.2 million and $5.5 million, respectively; increases in non-cash interest expense of $5.3 million and $5.5 million, respectively; and decreases in gain on extinguishment of debt of $8.9 million and $0 million, respectively. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Interest and Debt Maturities</u> – During the three months ended June 30, 2009 and 2010, Headwaters incurred total interest costs of approximately $12.1 million and $18.5 million, respectively, including approximately $3.2 million and $3.7 million, respectively, of non-cash interest expense and approximately $0.3 million and $0 million, respectively, of interest costs that were capitalized. During the nine months ended June 30, 2009 and 2010, Headwaters incurred total interest costs of approximately $33.8 million and $52.5 million, respectively, including approximately $9.7 million and $12.0 million, respectively, of non-cash interest expense and approximately $0.9 million and $0.4 million, respectively, of interest costs that were capitalized. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Interest income was approximately $0.1 million for the three months ended June 30, 2009 and 2010, and $0.4 million and $0.2 million for the nine months ended June 30, 2009 and 2010, respectively. The weighted-average interest rate on the face amount of outstanding long-term debt, disregarding amortization of debt discount and debt issue costs, was approximately 7.7% at September 30, 2009 and 9.8% at June 30, 2010. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">There are currently no maturities of debt prior to 2014, unless the holders of the 16% convertible senior subordinated notes exercise their put option in 2012. </p></div> </div></us-gaap:LongTermDebtTextBlock>
<us-gaap:NetCashProvidedByUsedInFinancingActivities contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">25588000</us-gaap:NetCashProvidedByUsedInFinancingActivities>
<us-gaap:NetCashProvidedByUsedInFinancingActivities contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">44492000</us-gaap:NetCashProvidedByUsedInFinancingActivities>
<us-gaap:NetCashProvidedByUsedInInvestingActivities contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-66627000</us-gaap:NetCashProvidedByUsedInInvestingActivities>
<us-gaap:NetCashProvidedByUsedInInvestingActivities contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-23389000</us-gaap:NetCashProvidedByUsedInInvestingActivities>
<us-gaap:NetCashProvidedByUsedInOperatingActivities contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">33418000</us-gaap:NetCashProvidedByUsedInOperatingActivities>
<us-gaap:NetCashProvidedByUsedInOperatingActivities contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">9281000</us-gaap:NetCashProvidedByUsedInOperatingActivities>
<us-gaap:NetIncomeLoss contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-410027000</us-gaap:NetIncomeLoss>
<us-gaap:NetIncomeLoss contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">1956000</us-gaap:NetIncomeLoss>
<us-gaap:NetIncomeLoss contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-25420000</us-gaap:NetIncomeLoss>

<us-gaap:NetIncomeLoss contextRef="Duration_10_1_2009_To_6_30_20103" unitRef="Unit12" decimals="-3">-25420000</us-gaap:NetIncomeLoss>
<us-gaap:NetIncomeLoss contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">1508000</us-gaap:NetIncomeLoss>
<us-gaap:NonoperatingIncomeExpense contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-11473000</us-gaap:NonoperatingIncomeExpense>
<us-gaap:NonoperatingIncomeExpense contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">-10165000</us-gaap:NonoperatingIncomeExpense>
<us-gaap:NonoperatingIncomeExpense contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-50810000</us-gaap:NonoperatingIncomeExpense>
<us-gaap:NonoperatingIncomeExpense contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">-18549000</us-gaap:NonoperatingIncomeExpense>
<us-gaap:NotesAssumed contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">79672000</us-gaap:NotesAssumed>
<us-gaap:NotesAssumed xsi:nil="true" contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" />
<us-gaap:OperatingExpenses contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">578569000</us-gaap:OperatingExpenses>
<us-gaap:OperatingExpenses contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">36771000</us-gaap:OperatingExpenses>
<us-gaap:OperatingExpenses contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">105603000</us-gaap:OperatingExpenses>
<us-gaap:OperatingExpenses contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">38055000</us-gaap:OperatingExpenses>
<us-gaap:OperatingIncomeLoss contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">-482154000</us-gaap:OperatingIncomeLoss>
<us-gaap:OperatingIncomeLoss contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">5361000</us-gaap:OperatingIncomeLoss>
<us-gaap:OperatingIncomeLoss contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">2810000</us-gaap:OperatingIncomeLoss>
<us-gaap:OperatingIncomeLoss contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">13447000</us-gaap:OperatingIncomeLoss>
<us-gaap:OrganizationConsolidationAndPresentationOfFinancialStatementsDisclosureTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 12px; margin-bottom: 0px;">1. <u>Nature of Operations and Basis of Presentation</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Description of Business and Organization</u> – Headwaters Incorporated (Headwaters) is a diversified building products company incorporated in Delaware, which provides products, technologies and services in light and heavy building materials and energy technology. Headwaters' vision is to improve sustainability by transforming underutilized resources into valuable products. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The light building products segment designs, manufactures, and sells manufactured architectural stone, exterior siding accessories (such as shutters, mounting blocks, and vents), concrete block and other building products. Headwaters believes that many of its branded products have a leading market position. Revenue from Headwaters' light building products businesses are diversified geographically and also by market, including the new housing and residential repair and remodeling markets, as well as commercial construction markets. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The heavy construction materials segment is a nationwide leader in the management and marketing of coal combustion products (CCPs), including fly ash used as a replacement for portland cement. Headwaters' heavy construction materials business is comprised of a nationwide storage and distribution network and also provides CCP disposal and other services. Revenue is diversified geographically and by market. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The energy technology segment is focused on reducing waste and increasing the value of energy-related feedstocks, primarily in the areas of low-value coal and oil. In coal, Headwaters owns and operates coal cleaning facilities that separate ash from waste coal to provide a refined coal product that is higher in Btu value and lower in impurities than the feedstock coal. In oil, Headwaters believes that its heavy oil upgrading technology represents a substantial improvement over current refining technologies. Headwaters' heavy oil upgrading process uses a liquid catalyst precursor to generate a highly active molecular catalyst to convert low-value residual oil from refining into higher-value distillates that can be further refined into gasoline, diesel and other products. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Basis of Presentation</u> – Headwaters' fiscal year ends on September 30 and unless otherwise noted, references to 2009 refer to Headwaters' fiscal quarter and/or nine month period ended June 30, 2009 and references to 2010 refer to Headwaters' fiscal quarter and/or nine month

period ended June 30, 2010. Other references to years refer to Headwaters' fiscal year rather than a calendar year. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The consolidated financial statements include the accounts of Headwaters, all of its subsidiaries and other entities in which Headwaters has a controlling interest. All significant intercompany transactions and accounts are eliminated in consolidation. Due to the seasonality of most of Headwaters' operations and other factors, the consolidated results of operations for 2010 are not indicative of the results to be expected for the full fiscal 2010 year. For the nine months ended June 30, 2009, approximately 11% of Headwaters' total revenue and cost of revenue was for services. For the nine months ended June 30, 2010, approximately 13% of Headwaters' total revenue and cost of revenue was for services. Substantially all service-related revenue for both periods was in the heavy construction materials segment. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The accompanying unaudited interim condensed consolidated financial statements have been prepared in accordance with the rules and regulations of the Securities and Exchange Commission (SEC) for quarterly reports on Form 10-Q. In the opinion of management, all adjustments considered necessary for a fair presentation have been included, and consist of normal recurring adjustments. Certain information and footnote disclosures normally included in annual financial statements prepared in accordance with U.S. generally accepted accounting principles have been condensed or omitted. These financial statements should be read in conjunction with the consolidated financial statements and notes thereto included in Headwaters' Annual Report on Form 10-K for the year ended September 30, 2009 (Form 10-K) and in Headwaters' Quarterly Reports on Form 10-Q for the quarters ended December 31, 2009 and March 31, 2010. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Recent Accounting Pronouncements </u>– <i>Business Combinations and Consolidation.</i> In December 2007, the FASB issued new standards related to business combinations and consolidation (ASC Topic 805 Business Combinations and Topic 810 Consolidation). These standards, which Headwaters adopted on October 1, 2009, will significantly change the accounting for and reporting of any future business combinations or for any noncontrolling interest that arises in the future. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;"><i>Derivatives and Hedging.</i> In March 2008, the FASB issued a new standard related to disclosures about derivatives and hedging activities (ASC Topic 815 Derivatives and Hedging). This new standard requires enhanced disclosures about how and why an entity uses derivative instruments, how such instruments and related hedged items are accounted for, and how those instruments and items affect an entity's financial position, financial performance, and cash flows. Headwaters adopted this standard on October 1, 2009, but had no derivatives outstanding then or at any time during 2010. While there was no impact from the adoption of this standard during 2010, the new rules could affect future disclosures related to any derivative instruments or related hedges that are entered into in future periods. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Convertible Debt.</i> In May 2008, the FASB issued new rules related to accounting for convertible debt that may be settled in cash upon conversion (ASC Topic 470 Debt). The new rules specify that issuers of convertible debt that can be settled in cash separately account for the liability (debt) and equity (conversion option) components in a manner that reflects the entity's non-convertible debt borrowing rate when interest cost is recognized. The adoption of the new rules, which for Headwaters was on October 1, 2009, required different accounting for Headwaters' 2.50% Convertible Senior Subordinated Notes due 2014 issued in January 2007, the 16% Convertible Senior Subordinated Notes due 2016 issued in December 2008, and the 14.75% Convertible Senior Subordinated Notes due 2014 issued in March and April 2009. The new rules require retrospective application to all periods presented, or all periods subsequent to January 2007 for Headwaters. More information about the adoption of these rules is provided in Note 6. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Variable Interest Entities.</i> In June 2009, the FASB issued a new standard amending the consolidation guidance applicable to variable interest entities (ASC Topic 810 Consolidation). The new provisions, which significantly affect the overall analysis of which entities may be required to be consolidated, are effective for Headwaters as of October 1, 2010. These new rules could have an effect on which entities Headwaters is required to consolidate in future periods. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><i>Other.</i> Headwaters has reviewed all other recently issued accounting standards which have not yet been adopted in order to determine their potential effect, if any, on the results of operations or financial position of Headwaters. Based on that review, Headwaters does not currently believe that any of these other recent accounting pronouncements will have a significant effect on its current or future financial position, results of operations, cash flows or disclosures. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;"><u>Reclassifications</u> – In addition to the retrospective application of the new rules related to convertible debt, certain other prior period amounts have been reclassified to conform to the current period's presentation.

The reclassifications had no effect on net income or total assets. </p></div> </div></us-gaap:OrganizationConsolidationAndPresentationOfFinancialStatementsDisclosureTextBlock>
<us-gaap:OtherAccruedLiabilitiesCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">43068000</us-gaap:OtherAccruedLiabilitiesCurrent>
<us-gaap:OtherAccruedLiabilitiesCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">38815000</us-gaap:OtherAccruedLiabilitiesCurrent>
<us-gaap:OtherAssetsCurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">11855000</us-gaap:OtherAssetsCurrent>
<us-gaap:OtherAssetsCurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">9509000</us-gaap:OtherAssetsCurrent>
<us-gaap:OtherAssetsNoncurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">63539000</us-gaap:OtherAssetsNoncurrent>
<us-gaap:OtherAssetsNoncurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">85988000</us-gaap:OtherAssetsNoncurrent>
<us-gaap:OtherComprehensiveIncomeLossNetOfTaxPeriodIncreaseDecrease contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">-251000</us-gaap:OtherComprehensiveIncomeLossNetOfTaxPeriodIncreaseDecrease>
<us-gaap:OtherComprehensiveIncomeLossNetOfTaxPeriodIncreaseDecrease contextRef="Duration_10_1_2009_To_6_30_201032" unitRef="Unit12" decimals="-3">-251000</us-gaap:OtherComprehensiveIncomeLossNetOfTaxPeriodIncreaseDecrease>
<us-gaap:OtherLiabilitiesNoncurrent contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">15566000</us-gaap:OtherLiabilitiesNoncurrent>
<us-gaap:OtherLiabilitiesNoncurrent contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">15274000</us-gaap:OtherLiabilitiesNoncurrent>
<us-gaap:OtherNonoperatingIncomeExpense contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">20999000</us-gaap:OtherNonoperatingIncomeExpense>
<us-gaap:OtherNonoperatingIncomeExpense contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">1569000</us-gaap:OtherNonoperatingIncomeExpense>
<us-gaap:OtherNonoperatingIncomeExpense contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">1076000</us-gaap:OtherNonoperatingIncomeExpense>
<us-gaap:OtherNonoperatingIncomeExpense contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">-102000</us-gaap:OtherNonoperatingIncomeExpense>
<us-gaap:PaymentsForProceedsFromOtherInvestingActivities contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">5190000</us-gaap:PaymentsForProceedsFromOtherInvestingActivities>
<us-gaap:PaymentsForProceedsFromOtherInvestingActivities contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">168000</us-gaap:PaymentsForProceedsFromOtherInvestingActivities>
<us-gaap:PaymentsOfDebtIssuanceCosts contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">3297000</us-gaap:PaymentsOfDebtIssuanceCosts>
<us-gaap:PaymentsOfDebtIssuanceCosts contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">2456000</us-gaap:PaymentsOfDebtIssuanceCosts>
<us-gaap:PaymentsToAcquireBusinessesNetOfCashAcquired contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">10792000</us-gaap:PaymentsToAcquireBusinessesNetOfCashAcquired>
<us-gaap:PaymentsToAcquireBusinessesNetOfCashAcquired contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:PaymentsToAcquireBusinessesNetOfCashAcquired>
<us-gaap:PaymentsToAcquirePropertyPlantAndEquipment contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">55255000</us-gaap:PaymentsToAcquirePropertyPlantAndEquipment>
<us-gaap:PaymentsToAcquirePropertyPlantAndEquipment contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">19660000</us-gaap:PaymentsToAcquirePropertyPlantAndEquipment>
<us-gaap:ProceedsFromIssuanceOfSecuredDebt contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">35000000</us-gaap:ProceedsFromIssuanceOfSecuredDebt>
<us-gaap:ProceedsFromIssuanceOfSecuredDebt contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">316187000</us-gaap:ProceedsFromIssuanceOfSecuredDebt>
<us-gaap:ProceedsFromIssuanceOfSharesUnderIncentiveAndShareBasedCompensationPlans contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">882000</us-gaap:ProceedsFromIssuanceOfSharesUnderIncentiveAndShareBasedCompensationPlans>
<us-gaap:ProceedsFromIssuanceOfSharesUnderIncentiveAndShareBasedCompensationPlans contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">556000</us-gaap:ProceedsFromIssuanceOfSharesUnderIncentiveAndShareBasedCompensationPlans>
<us-gaap:ProceedsFromSaleOfPropertyPlantAndEquipment contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">3081000</us-gaap:ProceedsFromSaleOfPropertyPlantAndEquipment>
<us-gaap:ProceedsFromSaleOfPropertyPlantAndEquipment

contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">3610000</us-gaap:ProceedsFromSaleOfPropertyPlantAndEquipment>
<us-gaap:ProceedsFromStockOptionsExercised contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">410000</us-gaap:ProceedsFromStockOptionsExercised>
<us-gaap:ProceedsFromStockOptionsExercised contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:ProceedsFromStockOptionsExercised>
<us-gaap:PropertyPlantAndEquipmentNet contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">321316000</us-gaap:PropertyPlantAndEquipmentNet>
<us-gaap:PropertyPlantAndEquipmentNet contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">308750000</us-gaap:PropertyPlantAndEquipmentNet>
<us-gaap:RepaymentsOfLongTermDebt contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">7500000</us-gaap:RepaymentsOfLongTermDebt>
<us-gaap:RepaymentsOfLongTermDebt contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">269795000</us-gaap:RepaymentsOfLongTermDebt>
<us-gaap:ResearchAndDevelopmentExpense contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">7466000</us-gaap:ResearchAndDevelopmentExpense>
<us-gaap:ResearchAndDevelopmentExpense contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">2171000</us-gaap:ResearchAndDevelopmentExpense>
<us-gaap:ResearchAndDevelopmentExpense contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">5951000</us-gaap:ResearchAndDevelopmentExpense>
<us-gaap:ResearchAndDevelopmentExpense contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">2178000</us-gaap:ResearchAndDevelopmentExpense>
<us-gaap:RetainedEarningsAccumulatedDeficit contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">-310884000</us-gaap:RetainedEarningsAccumulatedDeficit>
<us-gaap:RetainedEarningsAccumulatedDeficit contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">-336304000</us-gaap:RetainedEarningsAccumulatedDeficit>
<us-gaap:Revenues contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">479065000</us-gaap:Revenues>
<us-gaap:Revenues contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">175231000</us-gaap:Revenues>
<us-gaap:Revenues contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">459981000</us-gaap:Revenues>
<us-gaap:Revenues contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">192181000</us-gaap:Revenues>
<us-gaap:ScheduleOfCondensedFinancialStatementsTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <div> <div> <p style="margin-top: 18px; margin-bottom: 0px;">11. <u>Condensed Consolidating Financial Information</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Headwaters' senior secured notes issued in October 2009 are jointly and severally, fully and unconditionally guaranteed by Headwaters Incorporated and by all of Headwaters' wholly-owned domestic subsidiaries. The non-guaranteeing entities include primarily joint ventures in which Headwaters has a non-controlling ownership interest. Separate stand-alone financial statements and disclosures for Headwaters Incorporated and each of the guarantor subsidiaries are not presented because the guarantees are full and unconditional and the guarantor subsidiaries have joint and several liability. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">There are no significant restrictions on the ability of Headwaters Incorporated to obtain funds from the guarantor subsidiaries nor on the ability of the guarantor subsidiaries to obtain funds from Headwaters Incorporated or other guarantor subsidiaries. The non-guaranteeing entities represent less than 3% of consolidated assets, stockholders' equity, revenues, income before taxes and cash flow from operating activities. Accordingly, the following condensed consolidating financial information does not present separately the non-guarantor entities' information. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">CONDENSED CONSOLIDATING BALANCE SHEET – September 30, 2009 </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="64%"> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><i>(in thousands) </i></p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Guarantor
Subsidiaries</td> <td

```
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td style="border-bottom: #000000 1px solid;"
    valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>Parent<br />Company</b></font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
    colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
    size="1"><b>Eliminations and<br />Reclassifications</b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td style="border-bottom: #000000 1px solid;"
    valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>Headwaters<br />Consolidated</b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>ASSETS</b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p
    style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Current assets:</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Cash and cash equivalents</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(2,947</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">18,881</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">15,934</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Trade receivables, net</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">91,411</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">91,411</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
```

Times New Roman;" class="_mt" size="2"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Inventories</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">38,729</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">38,729</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Current and deferred income taxes</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">5,992</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">6,293</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">16,482</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">28,767</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Other</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">11,773</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">82</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">11,855</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times

```
New Roman;" class="_mt" size="2"><b>Total current assets</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>144,958</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>25,256</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>16,482</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>186,696</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b>Property, plant and equipment,
    net</b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>320,545</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>771</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>  </b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>&#8212;  </b></font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>321,316</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
```

#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Other assets:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Intangible assets, net</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">203,632</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">203,632</td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Goodwill</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">115,999</td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">115,999</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Investments in subsidiaries and intercompany accounts</p></td>
<td valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">296,906</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">161,592</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(458,498</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt"
size="2">— </td> <td valign="bottom" nowrap="nowrap"> </td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Intercompany notes</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:

```
Times New Roman;" class="_mt" size="2">(637,046</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">637,046</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">&#8212;  </font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Deferred income taxes</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">77,284</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">18,230</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(95,514</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2">) </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2">  </font></td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Other</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">42,180</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">21,359</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">63,539</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Total other assets</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
```

```
family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>98,955</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>838,227</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(554,012</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>383,170</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Total assets</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>564,458</b></font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>864,254</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(537,530</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>$</b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>891,182</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>LIABILITIES AND
STOCKHOLDERS' EQUITY</b></font></p></td> <td valign="bottom"><font class="_mt"
```

size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Current liabilities:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Accounts payable</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">19,681</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">561</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">20,242</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Accrued personnel costs</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">10,955</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">9,383</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">20,338</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Accrued interest</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">4,607</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>

```
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
  size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
  Times New Roman;" class="_mt" size="2">4,607</font></td> <td valign="bottom"
  nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
  margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Current
  and deferred income taxes</font></p></td> <td valign="bottom"><font class="_mt"
  size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
  style="font-family: Times New Roman;" class="_mt" size="2">(518</font></td> <td
  valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">) </font></td> <td valign="bottom"><font class="_mt"
  size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
  style="font-family: Times New Roman;" class="_mt" size="2">(15,964</font></td> <td
  valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">) </font></td> <td valign="bottom"><font class="_mt"
  size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
  style="font-family: Times New Roman;" class="_mt" size="2">16,482</font></td> <td
  valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">  </font></td> <td valign="bottom"><font class="_mt"
  size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
  style="font-family: Times New Roman;" class="_mt"
  size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
  style="font-family: Times New Roman;" class="_mt" size="2">  </font></td></tr>
  <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
  style="font-family: Times New Roman;" class="_mt" size="2">Other accrued
  liabilities</font></p></td> <td valign="bottom"><font class="_mt"
  size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
  style="font-family: Times New Roman;" class="_mt" size="2">40,033</font></td> <td
  valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">  </font></td> <td valign="bottom"><font class="_mt"
  size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
  style="font-family: Times New Roman;" class="_mt" size="2">3,035</font></td> <td
  valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">  </font></td> <td valign="bottom"><font class="_mt"
  size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
  valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
  <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
  size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
  Times New Roman;" class="_mt" size="2">43,068</font></td> <td valign="bottom"
  nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
  </td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
  valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
  valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
  style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
  #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
  valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
  valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
  valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
  style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
  #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
  valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
  New Roman;" class="_mt" size="2"><b>Total current liabilities</b></font></p></td> <td
  valign="bottom"><font class="_mt" size="1">  </font></td> <td
  valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
  size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
  family: Times New Roman;" class="_mt" size="2"><b>70,151</b></font></td> <td
  valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
  size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
  size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
  Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
  align="right"><font style="font-family: Times New Roman;" class="_mt"
  size="2"><b>1,622</b></font></td> <td valign="bottom" nowrap="nowrap"><font
  style="font-family: Times New Roman;" class="_mt"
```

size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">16,482</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">88,255</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Long-term
liabilities:</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Long-term debt</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">423,566</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">423,566</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Deferred income taxes</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">94,487</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">27,962</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(95,514</td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2">) </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">26,935</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:

Times New Roman;" class="_mt" size="2"> </td></tr> <tr><td valign="top">
<p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Unrecognized income tax benefits</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">8,097</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">4,043</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">12,140</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Other</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">11,280</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">4,286</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">15,566</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Total long-term liabilities</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2">113,864</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">459,857</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(95,514</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td> <td
valign="bottom"> </td> <td valign="bottom"><font

style="font-family: Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">478,207</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total
liabilities</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">184,015</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">461,479</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(79,032</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">566,462</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Commitments and
contingencies</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Stockholders' equity:</p></td> <td
valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>

<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Common stock</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">209,346</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">60</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(209,346</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">60</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Capital in excess of par value</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">249,152</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">638,877</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(249,152</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">638,877</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Retained earnings (accumulated deficit)</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(76,769</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(234,115</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(310,884</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Treasury stock and other</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(1,286</td> <td

```
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(2,047</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(3,333</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Total stockholders' equity</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>380,443</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>402,775</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(458,498</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>324,720</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>Total liabilities and
stockholders' equity</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>564,458</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
```

align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">864,254</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom"
align="right">
(537,530</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td> <td
valign="bottom"> </td> <td valign="bottom">$</td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">891,182</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr></table> <p
style="margin-top: 0px; margin-bottom: 0px;"> </p>
<p style="margin-top: 0px; margin-bottom: 0px;" align="center"><font style="font-family: Times
New Roman;" class="_mt" size="2">CONDENSED CONSOLIDATING BALANCE SHEET –
June 30, 2010 </p> <p style="margin-top: 0px; margin-bottom: 0px; font-
size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%">
<tr><td width="64%"> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td>
</td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td>
</td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td
valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td></tr> <tr><td
valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width:
47pt;"><i>(in
thousands)</i></p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Guarantor
Subsidiaries</td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Parent
Company</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
size="1">Eliminations and
Reclassifications</td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Headwaters
Consolidated</td> <td
valign="bottom"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
style="font-family: Times New Roman;" class="_mt"
size="2">ASSETS</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p
style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Current assets:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td

valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Cash and cash equivalents</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">11,108</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">35,210</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt"
size="2">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td
valign="bottom"> </td> <td valign="bottom">$</td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">46,318</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Trade receivables, net</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">97,082</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">97,082</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Inventories</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">43,578</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">43,578</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Current and deferred income taxes</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">5,447</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">5,420</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"

```
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New Roman;"
    class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">25,829</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">36,696</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Other</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">8,028</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">1,481</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">9,509</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>Total current assets</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>165,243</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>42,111</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>25,829</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>233,183</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
```

```
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>Property, plant and equipment,
net</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>308,371</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>379</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>  </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>&#8212;  </b></font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>308,750</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Other assets:</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">Intangible assets,
net</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">188,441</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">188,441</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Goodwill</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
```

align="right">115,999</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">115,999</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Investments in subsidiaries and intercompany accounts</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">301,130</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">157,368</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(458,498</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Intercompany notes</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(637,046</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">637,046</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Deferred income taxes</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">75,833</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">26,122</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"

```
size="2">(101,955</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2">  </font></td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Other</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">58,497</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">27,491</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">85,988</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Total other assets</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>102,854</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>848,027</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(560,453</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>390,428</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
```

```
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>Total assets</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>576,468</b></font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>890,517</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (534,624</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b>$</b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>932,361</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
    double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td>
    <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
    top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b>LIABILITIES AND
    STOCKHOLDERS' EQUITY</b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p
    style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Current liabilities:</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Accounts
    payable</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">20,578</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">647</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
```

```
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">21,225</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Accrued personnel costs</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">10,978</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">11,416</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">22,394</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Accrued interest</font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">9,708</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">9,708</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Current
    and deferred income taxes</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(4,714</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(21,115</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">25,829</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2">  </font></td></tr>
    <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Other accrued
    liabilities</font></p></td> <td valign="bottom"><font class="_mt"
```

```
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">36,738</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">2,077</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">38,815</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>Total current liabilities</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>63,580</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>2,733</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>25,829</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>92,142</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b>Long-term
    liabilities:</b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
```

```
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Long-term debt</font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">485,763</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">485,763</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Deferred income taxes</font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">93,870</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">25,590</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">(101,955</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
    family: Times New Roman;" class="_mt" size="2">) </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">17,505</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Unrecognized income tax benefits</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">11,518</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">4,528</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">16,046</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Other</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">10,313</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
```

```
style="font-family: Times New Roman;" class="_mt" size="2">4,961</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">15,274</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>Total long-term liabilities</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>115,701</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>520,842</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (101,955</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>534,588</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b>Total
    liabilities</b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>179,281</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>523,575</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
```

```
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b> </b></font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>(76,126</b></font></td>
<td valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>) </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>626,730</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Commitments and
contingencies</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Stockholders' equity:</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Common stock</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">209,346</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">60</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(209,346</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">60</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Capital in excess of par value</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">249,152</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
```

```
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">643,669</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(249,152</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">643,669</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Retained
earnings (accumulated deficit)</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(59,774</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(276,530</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(336,304</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -
1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Treasury stock and other</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(1,537</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(257</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(1,794</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Total stockholders' equity</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>397,187</b></font></td> <td
```

```
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>366,942</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(458,498</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>305,631</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>Total liabilities and
stockholders' equity</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>576,468</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>890,517</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(534,624</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>$</b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>932,361</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr></table> <p
style="margin-top: 0px; margin-bottom: 0px;"><font class="_mt" size="1"> </font> </p>
<p style="margin-top: 0px; margin-bottom: 0px;" align="center"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>CONDENSED CONSOLIDATING STATEMENT OF
OPERATIONS </b></font></p> <p style="margin-top: 0px; margin-bottom: 0px;"
align="center"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>Three
```

```
Months Ended June 30, 2009 </b></font></p> <p style="margin-top: 0px; margin-bottom:
    0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0"
    width="100%"> <tr><td width="76%"> </td> <td valign="bottom" width="3%"> </td> <td>
    </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td>
    </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td>
    </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000
    1px solid; width: 47pt;"><font style="font-family: Times New Roman;" class="_mt"
    size="1"><b><i>(in thousands)</i></b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td style="border-bottom: #000000 1px
    solid;" valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>Guarantor<br />Subsidiaries</b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td style="border-bottom: #000000 1px solid;"
    valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>Parent<br />Company</b></font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
    colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
    size="1"><b>Headwaters<br />Consolidated</b></font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Revenue:</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
    <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
    Times New Roman;" class="_mt" size="2">Light building products</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">92,577</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">92,577</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Heavy construction
    materials</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">64,412</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">64,412</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Energy
    technology</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">18,242</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
```

size="2"> </td> <td valign="bottom" align="right">18,242</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total revenue</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">175,231</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">175,231</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Cost of revenue:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Light building products</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">66,975</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">66,975</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Heavy construction materials</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">46,458</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">46,458</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Energy technology</p></td> <td valign="bottom"><font

class="_mt" size="1"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">19,666</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">19,666</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total cost of revenue</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">133,099</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">133,099</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Gross profit</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">42,132</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">42,132</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Operating expenses:</p></td> <td valign="bottom"><font

```
class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">Amortization</font></p></td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">5,719</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">5,719</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Research
and development</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">2,171</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">2,171</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Selling, general and administrative</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">24,477</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">4,404</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">28,881</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Total operating expenses</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>32,367</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
```

```
align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>4,404</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>36,771</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Operating income (loss)</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>9,765</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (4,404</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>5,361</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr><td valign="top"> <p style="text-
    indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>Other income (expense):</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Net interest
    expense</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(165</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(11,569</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(11,734</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Other,
    net</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(844</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
```

Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">2,413</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">1,569</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total other income (expense), net</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(1,009</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(9,156</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(10,165</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Income (loss) before income taxes</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">8,756</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(13,560</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(4,804</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Income tax benefit</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">5,176</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"><font class="_mt"

```
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New Roman;"
class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">1,584</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">6,760</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Net income (loss)</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>13,932</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(11,976</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>$</b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>1,956</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px;
margin-bottom: 0px;"><font class="_mt" size="1"> </font> </p> <p style="margin-top:
0px; margin-bottom: 0px;" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>CONDENSED CONSOLIDATING STATEMENT OF OPERATIONS
</b></font></p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>Three Months Ended
June 30, 2010 </b></font></p> <p style="margin-top: 0px; margin-bottom: 0px; font-
size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%">
<tr><td width="76%"> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td>
</td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td>
</td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td></tr>
<tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid;
width: 47pt;"><font style="font-family: Times New Roman;" class="_mt" size="1"><b><i>(in
thousands)</i></b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Guarantor<br />Subsidiaries</b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Parent<br />Company</b></font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
size="1"><b>Headwaters<br />Consolidated</b></font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
```

```
style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Revenue:</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
    <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
    Times New Roman;" class="_mt" size="2">Light building products</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">95,052</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">95,052</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Heavy construction
    materials</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">70,383</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">70,383</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Energy
    technology</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">26,746</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">26,746</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Total revenue</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>192,181</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
```

size="1"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">192,181</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Cost of revenue:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Light building products</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">65,131</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">65,131</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Heavy construction materials</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">54,713</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">54,713</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Energy technology</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">20,835</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">20,835</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td

```
valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>Total cost of revenue</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>140,679</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>&#8212;  </b></font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>140,679</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Gross profit</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>51,502</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>&#8212;  </b></font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>51,502</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr><td valign="top"> <p style="text-
    indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>Operating expenses:</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Amortization</font></p></td>
    <td valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">5,516</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">5,516</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
```

margin-left: 3em;">Research and development</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">2,178</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">2,178</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Selling, general and administrative</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">25,273</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">5,088</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">30,361</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total operating expenses</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">32,967</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">5,088</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">38,055</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Operating income (loss)</p></td> <td

```
valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>18,535</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (5,088</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>13,447</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr><td valign="top"> <p style="text-
    indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>Other income (expense):</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Net interest
    expense</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(129</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(18,318</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(18,447</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Other,
    net</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(102</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(102</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
    valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Total other income (expense), net</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>(231</b></font></td> <td
```

```
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>) </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(18,318</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>(18,549</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>)
 </b></font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Income (loss) before income taxes</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>18,304</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(23,406</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>(5,102</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>)
 </b></font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent:
-1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Income tax benefit (provision)</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2">
(1,859</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">8,469</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">6,610</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2"><b>Net income (loss)</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
```

Times New Roman;" class="_mt" size="2">16,445</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right"> (14,937</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">1,508</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">CONDENSED CONSOLIDATING STATEMENT OF OPERATIONS </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">Nine Months Ended June 30, 2009 </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="74%"> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><i>(in thousands)</i></p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Guarantor
Subsidiaries</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Parent
Company</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Headwaters
Consolidated</td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Revenue:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Light building products</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">249,205</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"

size="2">249,205</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Heavy construction materials</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">179,721</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">179,721</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Energy technology</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">50,139</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">50,139</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total revenue</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">479,065</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">479,065</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Cost of revenue:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Light building products</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times New

```
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">193,321</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">193,321</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
    margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Heavy
    construction materials</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">129,998</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">129,998</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Energy technology</font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">59,331</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
    New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">59,331</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
    size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>Total cost of revenue</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>382,650</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>&#8212;  </b></font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>382,650</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
```

```
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Gross profit</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>96,415</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>&#8212;  </b></font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>96,415</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Operating expenses:</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">Amortization</font></p></td>
<td valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">17,674</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">17,674</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Research
and development</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">7,466</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">7,466</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Selling, general and administrative</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">76,855</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
```

```
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">10,918</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">87,773</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Goodwill
impairment</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">465,656</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">465,656</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Total operating expenses</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>567,651</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>10,918</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>578,569</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Operating loss</b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(471,236</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>(10,918</b></font></td> <td valign="bottom" nowrap="nowrap"><font
```

```
style="font-family: Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>(482,154</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2"><b>)
     </b></font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent:
    -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>Other income (expense):</b></font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
    <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
    Times New Roman;" class="_mt" size="2">Net interest expense</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(523</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(31,949</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(32,472</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -
    1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2">Other, net</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">617</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">20,382</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">20,999</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
    indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>Total other income (expense), net</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>94</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (11,567</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
```

valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(11,473</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Loss before income taxes</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(471,142</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(22,485</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(493,627</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Income tax benefit</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">78,737</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">4,863</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">83,600</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Net loss</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">(392,405</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">(17,622</td> <td valign="bottom" nowrap="nowrap">) </td>

```
<td valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>$</b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>(410,027</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>)
 </b></font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px;
margin-bottom: 0px;"><font class="_mt" size="1"> </font> </p> <p style="margin-top:
0px; margin-bottom: 0px;" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>CONDENSED CONSOLIDATING STATEMENT OF OPERATIONS
</b></font></p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>Nine Months Ended
June 30, 2010 </b></font></p> <p style="margin-top: 0px; margin-bottom: 0px; font-
size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%">
<tr><td width="74%"> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td>
</td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td>
</td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td></tr>
<tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid;
width: 47pt;"><font style="font-family: Times New Roman;" class="_mt" size="1"><b><i>(in
thousands)</i></b></font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Guarantor<br />Subsidiaries</b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1"><b>Parent<br />Company</b></font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
size="1"><b>Headwaters<br />Consolidated</b></font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Revenue:</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Light building products</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">227,538</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt"
size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">227,538</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">Heavy construction
materials</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">173,530</font></td> <td
```

valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">173,530</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;">Energy
technology</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">58,913</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">58,913</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Total revenue</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">459,981</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">— </td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">459,981</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Cost of revenue:</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Light building
products</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">164,467</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:

Times New Roman;" class="_mt" size="2">164,467</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Heavy construction materials</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">136,502</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">136,502</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Energy technology</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">50,599</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">50,599</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 5em;">Total cost of revenue</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">351,568</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">351,568</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Gross profit</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-

family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">108,413</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">108,413</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Operating expenses:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Amortization</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">16,705</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">16,705</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Research and development</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">5,951</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">5,951</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Selling, general and administrative</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">67,845</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">15,102</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">82,947</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"

```
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td>
<td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Total operating expenses</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>90,501</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>15,102</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>105,603</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Operating income (loss)</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>17,912</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(15,102</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>2,810</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Other income (expense):</b></font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
style="font-family: Times New Roman;" class="_mt" size="2">Net interest
expense</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(431</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
```

```
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(51,455</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(51,886</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Other,
net</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">1,076</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">1,076</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 5em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Total other income (expense), net</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>645</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(51,455</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>(50,810</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b>)
 </b></font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Income (loss) before income taxes</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>18,557</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
```

align="right">(66,557</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(48,000</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Income tax benefit (provision)</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(1,563</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">24,143</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">22,580</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Net income (loss)</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">16,994</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">(42,414</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">(25,420</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">CONDENSED CONSOLIDATING STATEMENT OF CASH FLOWS </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">Nine Months Ended June 30, 2009 </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="74%"> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td>

```
</td> <td valign="bottom" width="3%"> </td> <td> </td> <td> </td> <td> </td></tr> <tr><td
    valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width:
    47pt;"><font style="font-family: Times New Roman;" class="_mt" size="1"><b><i>(in
    thousands)</i></b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td style="border-bottom: #000000 1px solid;"
    valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>Guarantor<br />Subsidiaries</b></font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td style="border-bottom: #000000 1px solid;"
    valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
    class="_mt" size="1"><b>Parent<br />Company</b></font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
    colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
    size="1"><b>Headwaters<br />Consolidated</b></font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Cash flows from operating activities:</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
    1em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Net
    loss</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(392,405</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(17,622</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(410,027</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
    indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2">Adjustments to reconcile net loss to net cash provided by operating
    activities:</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
    <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
    Times New Roman;" class="_mt" size="2">Goodwill impairment</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">465,656</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">465,656</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Depreciation and amortization</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">51,589</font></td> <td valign="bottom"
```

```
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">264</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">51,853</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr><td valign="top"> <p style="margin-top: 0px;
    text-indent: -1em; margin-bottom: 0px; margin-left: 3em;"><font style="font-family: Times New
    Roman;" class="_mt" size="2">Interest expense related to amortization of debt issue costs
    and</font></p> <p style="margin-top: 0px; text-indent: -1em; margin-bottom: 1px; margin-left:
    3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">debt
    discount</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">9,684</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">9,684</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
    style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Stock-based compensation</font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">2,953</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">1,400</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">4,353</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Deferred income taxes</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(74,136</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(100</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2">(74,236</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -
    1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Net
    gains of unconsolidated joint ventures</font></p></td> <td valign="bottom"><font
    class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
    family: Times New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2">
    (162</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times New
```

Roman;" class="_mt" size="2">) </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(162</td> <td valign="bottom"
nowrap="nowrap">)
 </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
3em;">Net gain on
disposition of property, plant and equipment</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(478</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times New
Roman;" class="_mt" size="2">) </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(478</td> <td valign="bottom"
nowrap="nowrap">)
 </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -
1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Gain from convertible debt extinguishment</p></td> <td
valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(20,381</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(20,381</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </td></tr> <tr><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Decrease in trade receivables</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">20,029</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">20,029</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Decrease in inventories</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">5,324</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">5,324</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Decrease in accounts payable and accrued
liabilities</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right"><font

```
style="font-family: Times New Roman;" class="_mt" size="2">(6,192</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(6,071</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(12,263</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Other changes in operating assets and liabilities, net</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">1,153</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(7,087</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(5,934</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td>
<td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Net cash provided by (used in) operating activities</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2"><b>73,331</b></font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
(39,913</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"><b>) </b></font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"><b> </b></font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>33,418</b></font></td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Cash flows from investing activities:</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
```

class="_mt" size="1"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
3em;">Purchase of property,
plant and equipment</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(55,219</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(36</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(55,255</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Proceeds from disposition of property, plant and equipment</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">3,081</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">3,081</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;">Net
decrease (increase) in long-term receivables and deposits</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">1,878</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(349</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">1,529</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Payment for acquisition</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(10,792</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(10,792</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;">Net
change in other assets</p></td> <td valign="bottom"><font class="_mt"

```
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(4,659</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(531</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(5,190</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td>
    <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Net cash used in investing activities</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b> </b></font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2"><b>(65,711</b></font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>) </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (916</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>) </b></font></td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b> </b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2"><b>
    (66,627</b></font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>) </b></font></td></tr> <tr style="font-
    size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
    #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2"><b>Cash flows from financing
    activities:</b></font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr
    bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font
    style="font-family: Times New Roman;" class="_mt" size="2">Net proceeds from issuance of long-
    term debt</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">35,000</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">35,000</font></td> <td
```

```
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Payments
on long-term debt</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(7,500</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(7,500</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Other debt issue costs</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(3,297</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(3,297</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Employee
stock purchases</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">720</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">162</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">882</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Proceeds from exercise of stock options</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">410</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">410</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Income tax benefit from exercise of stock
options</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">93</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
```

size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">93</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Net cash provided by financing activities</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2">720</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">24,868</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">25,588</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Net increase (decrease) in cash and cash equivalents</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2">8,340</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(15,961</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(7,621</td> <td valign="bottom" nowrap="nowrap">)
 </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent:
-1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Cash and cash equivalents, beginning of period</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(8,710</td> <td valign="bottom"
nowrap="nowrap">)
 </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"

size="2"> </td> <td valign="bottom" align="right">30,347</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">21,637</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Cash and cash equivalents, end of period</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">(370</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">14,386</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">14,016</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">CONDENSED CONSOLIDATING STATEMENT OF CASH FLOWS </p> <p style="margin-top: 0px; margin-bottom: 0px;" align="center">Nine Months Ended June 30, 2010 </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="73%"> </td> <td valign="bottom" width="4%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="4%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="4%"> </td> <td> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><i>(in thousands)</i></p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Guarantor
Subsidiaries</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Parent
Company</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Headwaters
Consolidated</td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p

```
style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2"><b>Cash flows from operating activities:</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
1em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Net income (loss)
</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">16,994</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(42,414</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(25,420</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Adjustments to reconcile net income (loss) to net cash provided by (used in) operating
activities:</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr>
<tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family:
Times New Roman;" class="_mt" size="2">Depreciation and amortization</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </font></td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">44,397</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">104</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">44,501</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Interest expense related to amortization of debt issue costs and debt
discount</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">11,961</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">11,961</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Stock-
based compensation</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
```

style="font-family: Times New Roman;" class="_mt" size="2">2,467</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">1,296</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">3,763</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Deferred income taxes</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">3,382</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(6,718</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(3,336</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Net gains of unconsolidated joint ventures</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(12,938</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(12,938</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Net gain on disposition of property, plant and equipment</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(1,167</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(1,167</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Asset impairment</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">3,462</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right"><font style="font-family:

Times New Roman;" class="_mt" size="2">3,462</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p
style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Increase in trade receivables</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(5,671</td> <td valign="bottom"
nowrap="nowrap">)
 </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(5,671</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td></tr> <tr><td valign="top">
<p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Increase in inventories</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(3,393</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">(3,393</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Increase (decrease) in accounts payable and accrued liabilities</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(2,374</td> <td valign="bottom"
nowrap="nowrap">)
 </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">6,261</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right">3,887</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;">Other
changes in operating assets and liabilities, net</p></td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(7,570</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">1,202</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(6,368</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td></tr> <tr style="font-size:
1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-
top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px
solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:

#000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Net cash provided by (used in) operating activities</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">37,589</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(28,308</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">9,281</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Cash flows from investing activities:</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Purchase of property, plant and equipment</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(19,633</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(27</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(19,660</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Proceeds from disposition of property, plant and equipment</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">3,610</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"

size="2">3,610</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Net decrease (increase) in long-term receivables and deposits</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(8,171</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">1,000</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(7,171</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Net change in other assets</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">190</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(358</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(168</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Net cash provided by (used in) investing activities</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(24,004</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">615</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">(23,389</td> <td valign="bottom" nowrap="nowrap">)
 </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;"

```
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2"><b>Cash flows from financing activities:</b></font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -
1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Net
proceeds from issuance of long-term debt</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">316,187</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">316,187</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Payments
on long-term debt</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(269,795</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(269,795</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Other debt issue costs</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(2,456</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(2,456</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr><td valign="top"> <p style="text-indent: -1em;
margin-left: 3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Employee
stock purchases</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">470</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">86</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">556</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 1px solid;"
```

valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Net cash provided by financing activities</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2">470</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">44,022</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">44,492</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top:
#000000 1px solid;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Net increase in cash and cash equivalents</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-
family: Times New Roman;" class="_mt" size="2">14,055</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">16,329</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">30,384</td> <td valign="bottom" nowrap="nowrap"><font
style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Cash and cash equivalents, beginning of period</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">(2,947</td> <td valign="bottom"
nowrap="nowrap">)
 </td> <td valign="bottom"> </td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">18,881</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2"> </td> <td valign="bottom" align="right"><font

style="font-family: Times New Roman;" class="_mt" size="2">15,934</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Cash and cash equivalents, end of period</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">11,108</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">35,210</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">46,318</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px; margin-bottom: 0px;"> </p></div></div></div> </div></us-gaap:ScheduleOfCondensedFinancialStatementsTextBlock>
<us-gaap:SegmentReportingDisclosureTextBlock contextRef="Duration_10_1_2009_To_6_30_2010"><div> <div> <p style="margin-top: 18px; margin-bottom: 0px;">2. <u>Segment Reporting</u> </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">Headwaters currently operates three business segments: light building products, heavy construction materials and energy technology. These segments are managed and evaluated separately by management due to differences in their markets, operations, products and services. Revenues for the light building products segment consist of product sales to wholesale and retail distributors, contractors and other users of building products. Revenues for the heavy construction materials segment consist primarily of CCP product sales to ready-mix concrete businesses, with a smaller amount from services provided to coal-fueled electric generating utilities. Revenues for the energy technology segment consist primarily of coal sales and equity earnings in joint ventures. Intersegment sales are immaterial. </p> <p style="margin-top: 6px; margin-bottom: 0px; margin-left: 4%;">The following segment information has been prepared in accordance with ASC Topic 280 Segment Reporting. Segment performance is evaluated primarily on revenue and operating income, although other factors are also used, such as income tax credits generated by activities of the energy technology segment and EBITDA, which is defined as net income plus net interest expense, income taxes (as defined), depreciation and amortization, stock-based compensation, foreign currency translation gain or loss and goodwill and other impairments, consistent with the methodology Headwaters has used historically. </p> <p style="margin-top: 0px; margin-bottom: 0px;"> </p> <p style="margin-top: 0px; margin-bottom: 0px; margin-left: 4%;">Segment costs and expenses considered in deriving segment operating income (loss) include cost of revenue, amortization, research and development, and segment-specific selling, general and administrative expenses. Amounts included in the "Corporate" column represent expenses not specifically attributable to any segment and include administrative departmental costs and general corporate overhead. Segment assets reflect those specifically attributable to

individual segments and primarily include cash, accounts receivable, inventories, property, plant and equipment, intangible assets and goodwill. Certain other assets are included in the "Corporate" column. </p> <p style="margin-top: 0px; margin-bottom: 0px; font-size: 12px;"> </p> <table border="0" cellspacing="0" cellpadding="0" width="100%"> <tr><td width="61%"> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td> </td></tr> <tr><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="18" align="center">Three Months Ended June 30, 2009</td> <td valign="bottom"> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><i>(in thousands)</i></p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Light
building
products</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Heavy
construction
materials</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Energy
technology</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Corporate</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Totals</td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Segment revenue</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">92,577</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">64,412</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">18,242</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">175,231</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td

```
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Depreciation and amortization</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(8,854</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(3,143</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(2,520</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(81</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(14,598</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Operating income (loss)</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">7,172</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">11,213</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(8,620</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(4,404</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
```

```
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New Roman;"
    class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font style="font-
    family: Times New Roman;" class="_mt" size="2">5,361</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
    3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Net interest
    expense</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
    New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt" size="2">
    (11,734</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
    New Roman;" class="_mt" size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Other income (expense), net</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">1,569</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Income tax benefit</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">6,760</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
    size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Net income</font></p></td> <td valign="bottom"><font class="_mt"
```

size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">1,956</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Capital expenditures</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">1,693</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">9,448</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">6,191</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt"
size="2">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td
valign="bottom"> </td> <td valign="bottom">$</td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">17,332</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr style="font-
size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
height="24"> </td> <td height="24" colspan="20"> </td></tr> <tr><td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px
solid;" valign="bottom" colspan="18" align="center"><font style="font-family: Times New
Roman;" class="_mt" size="1">Three Months Ended June 30, 2010</td>
<td valign="bottom"> </td></tr> <tr><td
valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width:
47pt;"><i>(in
thousands)</i></p></td> <td valign="bottom"><font class="_mt"

size="1"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Light
building
products</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Heavy
construction
materials</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Energy
technology</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Corporate</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Totals</td> <td valign="bottom"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Segment revenue</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">95,052</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">70,383</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">26,746</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">192,181</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Depreciation and amortization</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">(8,216</td> <td valign="bottom" nowrap="nowrap">) </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right"><font style="font-family: Times

```
New Roman;" class="_mt" size="2">(3,455</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(3,642</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(32</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(15,345</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Operating income (loss)</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">10,571</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">8,536</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(572</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(5,088</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">13,447</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
```

3em;">Net interest
expense</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right">
(18,447</td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </td></tr> <tr bgcolor="#cceeff"><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Other income (expense), net</p></td> <td
valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(102</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </td></tr> <tr><td valign="top">
<p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Income tax benefit</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">6,610</td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2"> </td></tr> <tr style="font-
size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Net income</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">1,508</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td

valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Capital expenditures</p></td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">4,634</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">1,273</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">52</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">5,959</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td height="24"> </td> <td height="24" colspan="20"> </td></tr> <tr><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="18" align="center">Nine Months Ended June 30, 2009</td> <td valign="bottom"> </td></tr> <tr><td valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width: 47pt;"><i>(in thousands)</i></p></td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Light
building
products</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Heavy
construction
materials</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Energy
technology</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom" colspan="2" align="center">Corporate</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom"

```
colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
    size="1"><b>Totals</b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
    indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
    size="2">Segment revenue</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">249,205</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">179,721</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">50,139</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2">&#8212;  </font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt" size="2">  </font></td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">479,065</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-
    family: Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr
    style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td>
    <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
    top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Depreciation and amortization</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(31,807</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(9,412</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(10,370</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(264</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
     </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">(51,853</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
```

```
 </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Operating income (loss)</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2">
(464,950</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">29,100</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">  </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(35,386</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(10,918</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(482,154</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td>
<td valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left:
3em;"><font style="font-family: Times New Roman;" class="_mt" size="2">Net interest
expense</font></p></td> <td valign="bottom"><font class="_mt"
size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2"> </font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt" size="2">
(32,472</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family: Times
New Roman;" class="_mt" size="2">) </font></td></tr> <tr bgcolor="#cceeff"><td
valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Other income (expense), net</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
```

```
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">20,999</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 3em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Income tax benefit</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
    style="font-family: Times New Roman;" class="_mt" size="2"> </font></td> <td
    valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2">83,600</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
    Times New Roman;" class="_mt" size="2">  </font></td></tr> <tr style="font-
    size: 1px;"><td valign="bottom"> </td> <td valign="bottom">  </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td style="border-top: #000000 1px solid;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2">Net loss</font></p></td> <td valign="bottom"><font class="_mt"
    size="1">  </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"> </td>
    <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"><font
    class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
    New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">(410,027</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">) </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td>
    <td valign="bottom">  </td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
    </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
    valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
    New Roman;" class="_mt" size="2">Capital expenditures</font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
    New Roman;" class="_mt" size="2">4,204</font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">17,212</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
```

```
Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">33,803</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">36</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
    style="font-family: Times New Roman;" class="_mt" size="2">55,255</font></td> <td
    valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2">  </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom">
    </td> <td valign="bottom">  </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
    <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
    class="_mt" size="2"><b>Segment assets as of June 30, 2009</b></font></p></td> <td
    valign="bottom"><font class="_mt" size="1">  </font></td> <td
    valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>$</b></font></td> <td valign="bottom" align="right"><font style="font-family:
    Times New Roman;" class="_mt" size="2"><b>351,903</b></font></td> <td valign="bottom"
    nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>313,992</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>203,274</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>32,585</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td> <td valign="bottom"><font class="_mt"
    size="1"> </font></td> <td valign="bottom"><font style="font-family: Times New
    Roman;" class="_mt" size="2"><b>$</b></font></td> <td valign="bottom"
    align="right"><font style="font-family: Times New Roman;" class="_mt"
    size="2"><b>901,754</b></font></td> <td valign="bottom" nowrap="nowrap"><font
    style="font-family: Times New Roman;" class="_mt"
    size="2"><b>  </b></font></td></tr> <tr style="font-size: 1px;"><td
    valign="bottom"> </td> <td valign="bottom">  </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px
    double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td>
    <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
    top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
    valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
    style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
    #000000 3px double;" valign="bottom"> </td> <td> </td> <td
    valign="bottom"> </td> <td style="border-top: #000000 3px double;"
```

valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr></table> <p style="margin-top: 0px;
margin-bottom: 0px;"> </p> <table border="0"
cellspacing="0" cellpadding="0" width="100%"> <tr><td width="61%"> </td> <td
valign="bottom" width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom"
width="2%"> </td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%">
</td> <td> </td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td>
</td> <td> </td> <td> </td> <td valign="bottom" width="2%"> </td> <td> </td> <td>
</td> <td> </td></tr> <tr><td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="18" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Nine Months Ended June 30, 2010</td> <td
valign="bottom"> </td></tr> <tr><td
valign="bottom" nowrap="nowrap"> <p style="border-bottom: #000000 1px solid; width:
47pt;"><i>(in
thousands)</i></p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Light
building
products</td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Heavy
construction
materials</td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Energy
technology</td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-bottom: #000000 1px solid;"
valign="bottom" colspan="2" align="center"><font style="font-family: Times New Roman;"
class="_mt" size="1">Corporate</td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td style="border-bottom: #000000 1px solid;" valign="bottom"
colspan="2" align="center"><font style="font-family: Times New Roman;" class="_mt"
size="1">Totals</td> <td valign="bottom"><font class="_mt"
size="1"> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-
indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;" class="_mt"
size="2">Segment revenue</p></td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">227,538</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">173,530</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">58,913</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt"
size="2">— </td> <td valign="bottom" nowrap="nowrap"> </td> <td
valign="bottom"> </td> <td valign="bottom">$</td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">459,981</td> <td valign="bottom" nowrap="nowrap"><font style="font-
family: Times New Roman;" class="_mt" size="2"> </td></tr> <tr
style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td>
<td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-
top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td

```
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Depreciation and amortization</font></p></td> <td
valign="bottom"><font class="_mt" size="1">  </font></td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(23,783</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(10,232</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(10,382</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(104</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td> <td valign="bottom"><font class="_mt" size="1"> </font></td>
<td valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</font></td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">(44,501</font></td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt" size="2">)
 </font></td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td
valign="bottom">  </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Operating income (loss)</font></p></td> <td valign="bottom"><font
class="_mt" size="1">  </font></td> <td valign="bottom"><font style="font-
family: Times New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom"
align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">9,769</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">16,567</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">  </font></td> <td
valign="bottom"><font class="_mt" size="1"> </font></td> <td valign="bottom"><font
style="font-family: Times New Roman;" class="_mt" size="2">$</font></td> <td
valign="bottom" align="right"><font style="font-family: Times New Roman;" class="_mt"
size="2">(8,424</font></td> <td valign="bottom" nowrap="nowrap"><font style="font-family:
Times New Roman;" class="_mt" size="2">) </font></td> <td valign="bottom"><font
class="_mt" size="1"> </font></td> <td valign="bottom"><font style="font-family: Times
New Roman;" class="_mt" size="2">$</font></td> <td valign="bottom" align="right"><font
style="font-family: Times New Roman;" class="_mt" size="2">(15,102</font></td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </font></td> <td valign="bottom"><font class="_mt"
```

size="1"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">2,810</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top: #000000 3px double;" valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Net interest expense</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right"> (51,886</td> <td valign="bottom" nowrap="nowrap">) </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Other income (expense), net</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">1,076</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr><td valign="top"> <p style="text-indent: -1em; margin-left: 3em;">Income tax benefit</p></td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom" align="right">22,580</td> <td valign="bottom" nowrap="nowrap"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td style="border-top: #000000 1px solid;" valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top"> <p style="text-indent: -1em; margin-left: 1em;">Net loss</p></td> <td valign="bottom"><font class="_mt"

size="1"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">(25,420</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2">) </td></tr> <tr style="font-size: 1px;"><td valign="bottom"> </td>
<td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom">
</td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
valign="bottom"> </td> <td valign="bottom"> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td></tr> <tr><td
valign="top"> <p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times
New Roman;" class="_mt" size="2">Capital expenditures</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family: Times
New Roman;" class="_mt" size="2">14,205</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">3,587</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">1,841</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">27</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New
Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">19,660</td> <td
valign="bottom" nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td></tr> <tr style="font-size: 1px;"><td valign="bottom">
</td> <td valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td> <td valign="bottom"> </td> <td
style="border-top: #000000 3px double;" valign="bottom"> </td> <td style="border-top:
#000000 3px double;" valign="bottom"> </td> <td> </td> <td
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td style="border-top: #000000 3px double;"
valign="bottom"> </td> <td> </td></tr> <tr bgcolor="#cceeff"><td valign="top">
<p style="text-indent: -1em; margin-left: 1em;"><font style="font-family: Times New Roman;"
class="_mt" size="2">Segment assets as of June 30, 2010</p></td> <td
valign="bottom"> </td> <td
valign="bottom"><font style="font-family: Times New Roman;" class="_mt"
size="2">$</td> <td valign="bottom" align="right"><font style="font-family:
Times New Roman;" class="_mt" size="2">335,652</td> <td valign="bottom"
nowrap="nowrap"><font style="font-family: Times New Roman;" class="_mt"
size="2"> </td> <td valign="bottom"><font class="_mt"
size="1"> </td> <td valign="bottom"><font style="font-family: Times New

Roman;" class="_mt" size="2">$</td> <td valign="bottom" align="right">304,007</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">208,339</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">84,363</td> <td valign="bottom" nowrap="nowrap"> </td> <td valign="bottom"> </td> <td valign="bottom">$</td> <td valign="bottom" align="right">932,361</td></tr></table></div> </div></us-gaap:SegmentReportingDisclosureTextBlock>
<us-gaap:SellingGeneralAndAdministrativeExpense contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">87773000</us-gaap:SellingGeneralAndAdministrativeExpense>
<us-gaap:SellingGeneralAndAdministrativeExpense contextRef="Duration_4_1_2009_To_6_30_2009" unitRef="Unit12" decimals="-3">28881000</us-gaap:SellingGeneralAndAdministrativeExpense>
<us-gaap:SellingGeneralAndAdministrativeExpense contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">82947000</us-gaap:SellingGeneralAndAdministrativeExpense>
<us-gaap:SellingGeneralAndAdministrativeExpense contextRef="Duration_4_1_2010_To_6_30_2010" unitRef="Unit12" decimals="-3">30361000</us-gaap:SellingGeneralAndAdministrativeExpense>
<us-gaap:ShareBasedCompensation contextRef="Duration_10_1_2008_To_6_30_2009" unitRef="Unit12" decimals="-3">4353000</us-gaap:ShareBasedCompensation>
<us-gaap:ShareBasedCompensation contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">3763000</us-gaap:ShareBasedCompensation>
<us-gaap:SharesIssued xsi:nil="true" contextRef="As_Of_9_30_20093" unitRef="Unit1" />
<us-gaap:SharesIssued contextRef="As_Of_9_30_20092" unitRef="Unit1" decimals="-3">60245000</us-gaap:SharesIssued>
<us-gaap:SharesIssued contextRef="As_Of_6_30_20103" unitRef="Unit1" decimals="-3">60436000</us-gaap:SharesIssued>
<us-gaap:StockholdersEquity contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">324720000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_9_30_20093" unitRef="Unit12" decimals="-3">638877000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_9_30_20092" unitRef="Unit12" decimals="-3">60000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_9_30_20094" unitRef="Unit12" decimals="-3">-1286000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_9_30_20095" unitRef="Unit12" decimals="-3">-310884000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_9_30_20096" unitRef="Unit12" decimals="-3">-2047000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">305631000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_6_30_20102" unitRef="Unit12" decimals="-3">643669000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_6_30_20103" unitRef="Unit12" decimals="-3">60000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_6_30_20104" unitRef="Unit12" decimals="-3">-1537000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_6_30_20105" unitRef="Unit12" decimals="-3">-336304000</us-gaap:StockholdersEquity>
<us-gaap:StockholdersEquity contextRef="As_Of_6_30_20106" unitRef="Unit12" decimals="-3">-257000</us-gaap:StockholdersEquity>
<us-gaap:StockIssuedDuringPeriodSharesEmployeeStockPurchasePlans xsi:nil="true" contextRef="Duration_10_1_2008_To_9_30_2009" unitRef="Unit1" />
<us-gaap:StockIssuedDuringPeriodSharesEmployeeStockPurchasePlans contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit1" decimals="-3">144000</us-gaap:StockIssuedDuringPeriodSharesEmployeeStockPurchasePlans>
<us-gaap:StockIssuedDuringPeriodSharesRestrictedStockAwardNetOfForfeitures

contextRef="Duration_10_1_2009_To_6_30_201022" unitRef="Unit1" decimals="-3">191000</us-gaap:StockIssuedDuringPeriodSharesRestrictedStockAwardNetOfForfeitures>
<us-gaap:StockIssuedDuringPeriodValueEmployeeStockPurchasePlan contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">556000</us-gaap:StockIssuedDuringPeriodValueEmployeeStockPurchasePlan>
<us-gaap:StockIssuedDuringPeriodValueEmployeeStockPurchasePlan contextRef="Duration_10_1_2009_To_6_30_20102" unitRef="Unit12" decimals="-3">-1234000</us-gaap:StockIssuedDuringPeriodValueEmployeeStockPurchasePlan>
<us-gaap:StockIssuedDuringPeriodValueEmployeeStockPurchasePlan contextRef="Duration_10_1_2009_To_6_30_20104" unitRef="Unit12" decimals="-3">1790000</us-gaap:StockIssuedDuringPeriodValueEmployeeStockPurchasePlan>
<us-gaap:StockIssuedDuringPeriodValueRestrictedStockAwardNetOfForfeitures contextRef="Duration_10_1_2009_To_6_30_2010" unitRef="Unit12" decimals="-3">0</us-gaap:StockIssuedDuringPeriodValueRestrictedStockAwardNetOfForfeitures>
<us-gaap:StockIssuedDuringPeriodValueRestrictedStockAwardNetOfForfeitures contextRef="Duration_10_1_2009_To_6_30_201022" unitRef="Unit12" decimals="-3">0</us-gaap:StockIssuedDuringPeriodValueRestrictedStockAwardNetOfForfeitures>
<us-gaap:TreasuryStockShares contextRef="As_Of_9_30_2009" unitRef="Unit1" decimals="-3">165000</us-gaap:TreasuryStockShares>
<us-gaap:TreasuryStockShares contextRef="As_Of_6_30_2010" unitRef="Unit1" decimals="-3">21000</us-gaap:TreasuryStockShares>
<us-gaap:UnrecognizedTaxBenefits contextRef="As_Of_9_30_2009" unitRef="Unit12" decimals="-3">12140000</us-gaap:UnrecognizedTaxBenefits>
<us-gaap:UnrecognizedTaxBenefits contextRef="As_Of_6_30_2010" unitRef="Unit12" decimals="-3">16046000</us-gaap:UnrecognizedTaxBenefits>
<!-- Footnote Section -->
</xbrl>